CITY COUNCIL
CITY OF NEW YORK

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TRANSCRIPT OF THE MINUTES

of the

COMMITTEE ON ECONOMIC DEVELOPMENT JOINTLY WITH CULTURAL AFFAIRS, LIBRARIES, AND INTERNATIONAL INTERGROUP RELATIONS

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November 15, 2021 Start: 10:17 a.m. Recess: 12:23 p.m.

HELD AT: Remote Hearing, Virtual Room 1

B E F O R E: Paul A. Vallone

Chairperson - Economic Development

Jimmy Van Bramer

Chairperson - Cultural Affairs

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Robert E. Cornegy, Jr.

Mark Gjonaj Peter A. Koo Brad S. Lander Farah N. Louis Keith Powers

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Thomas Ferrugia

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guys had to take on many roles and now you're

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technology experts on top of everything else. So, ah, we thank you for keeping us safe when we were in City Hall and also keeping these virtual hearings moving, not an easy task, especially with this crew that's on board. Look at Jimmy, now you're ready to go, so you guys are in big trouble. So good morning, welcome everyone to this joint hearing between the New York City Council Committees on Economic Development and Cultural Affairs, Libraries, and International Intergroup Relations. Today is Monday, November 15, 2021. My name is Paul Vallone and I have had the privilege of chairing the Committee on Economic Development. I'd also like to extend my thanks to my dear friend and cochair, Jimmy Van Bramer, who is here this morning with his entire, ah, council crew is joining with him, as well as the members of both committees, the administration, and the city's official tourism and marketing organization, New York City & Company, for coming together to hold this hearing, which we've been doing for over the last four years. We have been joined by a whole bunch of great council members this morning. We have Council Member Barron, Cornegy, Darma Diaz, Majority Leader Laurie Cumbo, Jim Gennaro I see on,

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1 INTERGROUP RELATIONS 2 Peter Koo, Council Member Gjonaj, Louis, Moya, and 3 Powers. Ah, OK. So this hearing marks the 4 culmination of several tourism-related hearings that these two committees have held throughout the course of this council session. I believe I can speak for 6 7 both committees when I say we take tremendous pride in directing the council's attention towards the 8 9 tourism sector over the last four years, a sector of the economy that drives so much economic activity in 10 11 our, in our city, but often was overlooked as it 12 straddled several different areas of the city's 13 workforce. I can say that between Council Member Van 14 Bramer and I it is no longer overlooked. In fact, we 15 made it a priority for the budget and for 16 legislation. Over the last four years our two 17 communities have been here to address the issues 18 facing the tourism industry and art, beginning with the offsite hearing, which we really enjoyed, at the 19 TWA Hotel showroom on the 86th floor of One World 20 Several bills aimed at improving the city's 21 Trade. 2.2 tourist experience and the tourism economy and 2.3 continuing through the darkest days of the pandemic

and the gradual recovery we have been going through

at this point. The goal of today's hearing is to

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hear from our colleagues at New York City & Company

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3 and the Department of Cultural Affairs about how

4 their efforts have improved the tourist economy and

5 | the city over the last year and a half, but

6 specifically how those efforts have born fruit during

7 the course of the last quarter. As indoor dining has

8 | become more normalized, museums, shows, and cultural

9 | institutions have reopened with international tourism

10 | that just began this month. The last time our two

11 committees met on this topic was in September 2020,

12 when vaccines were not yet available and the

13 prospects for a return to a normal seemed bleak back

14 in those. In the year since, over 87% of city adults

15 have received at least one dose of the vaccine and

16 [inaudible] indoor dining, cultural attractions is as

17 simple as showing a vaccine card. And let me say it

19 darkest days it was this crew that really did lead

20 the way, ah, when everyone was looking for what to do

21 | first, not next, but first. Um, and EDC, New York &

22 | Company, ah, and these great teams that are here, ah,

23 | worked tirelessly to make sure the city did see the

24 | light that is happening now. Ah, just last week the

city's airports celebrated the return of vaccinated

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1 INTERGROUP RELATIONS 2 international tourists and major attractions, like Lincoln Center and Carnegie Hall offered to admit 3 travelers with any vaccine approved by the WHO, not 4 just those authorized for use by the CDC. It seems like things are starting to improve and return to 6 7 some state of normal. And we on the committees are looking for a bit of a deeper dive into that new 8 data. Some of the questions for today's hearing, 9 well how has the reopening driven up tourist numbers, 10 11 how close are hotel occupancy levels to return back 12 to normal, what sort of attendance are we seeing in 13 the city's many shows, museums, and cultural attractions? Also, what lessons can we learn from 14 15 other countries as they have been reopening across 16 the globe. The United States may have lagged in 17 permitting international tourists to come back, but 18 that doesn't mean we can't hit the ground running and getting tourists here now, that we are once again 19 open for business. We on the committees would like 20 21 to reiterate our support for New York City & Company 2.2 and the herculean efforts it has undertaken through 2.3 this crisis in keeping New York's tourist economy above water. Our hope is as we begin to emerge from 24

the pandemic is that New York City & Company and its

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2 many partners can continue to draw tourists back to

3 New York and ensure that its many world-class

4 attractions recover as quickly and safely as

5 possible. With that said, I'd like to acknowledge

6 the economic development team here at the council,

7 | committee counsel Alex Polinoff with his shiny new

8 | beard, policy analyst William Harnot, and finance

9 | analyst Alia Ali, who she has been stood by our side

10 for all these years, and commend them on all their

11 | hard work preparing for this hearing through the

12 entire session. In addition, I have my chief of

13 staff, Jonathan Shud, my deputy chief of staff,

14 Amanda Zarr, and my legislative director, Kevin

15 Kopakowsi, who has been tirelessly keeping me

16 sounding and looking good over these last four years.

17 | I will now turn the floor over to my cochair, Council

18 | Member Jimmy Van Bramer, and a friend of the Vallone

19 family for a very long time. Thank you.

CHAIRPERSON VAN BRAMER: Thank you very much, ah, Chair Vallone, and indeed it is always a pleasure to work alongside, ah, yourself. As you alluded to, I am a son of Astoria, Queens, and, ah, grew up knowing, ah, Speaker Peter Vallone as my

25 local council member and, ah, my mother is among the

1 INTERGROUP RELATIONS 2 many people who actually adore, ah, Speaker Vallone, but, ah, I am, ah, grateful for your service and the 3

work that we've done together, ah, and your

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friendship. Ah, you, ah, acknowledged all the members of the Cultural Affairs Committee, ah, and I 6

7 thank them and, of course, all the council members

who've joined us here today. Ah, as Chair Vallone 8

mentioned, we have had a laser-like focus on tourism 9

and you cannot talk about, ah, tourism in the City of 10

11 New York without, of course, talking about culture

12 and the arts because they are, ah, so interwoven and

13 so linked, and we all remember, ah, those dark days

in March of 2020, ah, when everything began the 14

15 painful process of shutting down, all in-person

16 programming, performances, and, ah, and while

17 cultural never closed and the culture [inaudible]

18 quickly, ah, sprung up and the arts community, ah,

banded together, ah, we saw something that we thought 19

we never see, ah, which is the stage at Carnegie 20

Hall, ah, go dark, and, ah, the halls of the Met and 21

2.2 so many of our local outer borough cultural arts

23 organizations, um, not see, ah, people admiring the

arts, the performances, the shows that of course 24

impacted artists, ah, and those folks, many of whom,

1 INTERGROUP RELATIONS 2 ah, lost their sources of income, ah, because the arts is such an incredible driver of employment and 3 economic activity. Um, but we are also seeing, ah, 4 which is so exciting, ah, a rebirth and I was there, ah, along with my husband, Dan, at Carnegie Hall's, 6 7 ah, opening night, ah, just a few weeks ago, and, ah, it was magical in all the ways that culture and the 8 arts makes New York City a magical place. Ah, we 9 wore tuxedos that night and we took the train in, and 10 11 as we were getting off it the stop, ah, at Carnegie 12 there were two women looking at us from across the 13 train and as we got up they said you guys look 14 really, really great tonight, like where are you 15 going, and we said we're going to Carnegie Hall. 16 I told folks that night at the, at the reception, 17 it's one of those moments that happens in New York 18 City, right, and it doesn't happen unless we're open, it doesn't happen unless the arts are thriving and 19 folks are going to Carnegie Hall. Um, I also wanted 20 to share a personal story 'cause my, my husband's 21 22 niece and best friend are visiting this weekend, so 23 we've had two 21-year-olds call in the house, ah, for

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four days, and, ah...

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CHAIRPERSON VALLONE: I know that feeling well [laughs].

CHAIRPERSON VAN BRAMER: [laughs] I know you do. Um, and, ah, and it's been great. So they were able to, ah, ah, go to the Met on Saturday. They're at, um, Ellis Island today. But in addition to that, of course, they went shopping in, in Brooklyn and, ah, we've taken them out to eat, ah, all over Queens, and that's what happens when people come to New York, right? They, they enjoy the city. Ah, they take in all of the cultural offerings. also shop. They drive the, ah, economy, um, jobs of course come back. So it's, um, it's been a difficult stretch for everyone on, ah, this call and in this hearing. But, ah, so much is possible now and that's why it's so important for us to continue the work that Chair Vallone and I have done and focusing on tourism and, um, and, ah, the success story that it, it was before, ah, the pandemic and, ah, the success story that I believe it will be again. Um, and so it's very exciting to think about the fact that we'll get back to 60, 65 million tourists, ah, a year in the City of New York and what that means, ah, in terms of jobs and economic, ah, development. But,

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ah, for now I just want to thank, ah, everyone before they get into their testimony and we get into our questions, for everything they've done in keeping this city, ah, alive. Ah, I want to also thank in particular my legislative director, Jack Branonvich, my chief of staff, Matt Wallace, and our committee's, ah, principle, ah, finance analyst, Alia Ali, who already got a great shout-out from Chair Vallone, but our policy analyst, Christie Dwyer is on, ah, the call and she's equally wonderful, as is our committee counsel, Brenda McKinney, who is of course taking care of two amazing little, ah, babies, ah, that have just joined us in the world. So, ah, we send love to Brenda and the family, and with that I will turn it

CHAIRPERSON VALLONE: Well, I think, ah,
Alex is back to the council so we can continue on
with the format, and we can swear in our first
panelists, and thank you, Chair Jimmy Van Bramer.
Looking forward to today's hearing. Yeah, I think
that Jimmy mentioned is right, this is, this topic
has been the number one hearing between both
committees for during our term together, which shows
you how, ah, important these topics and these issues

back over to Chair Vallone.

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have been individually to us, as the council, and for the city. Um, no other hearing topic has been heard as much as this, as we went before the pandemic, during the pandemic, and now as we come out of it.

Alex, [inaudible].

COMMITTEE COUNSEL: Thank you, Chair. Ah, as the chairs mentioned, I'm Alex Polinoff, Counsel to the Economic Development Committee of the New York City Council and I'll be the moderator for today's hearing. Before we begin testimony, I just want to remind everyone that you will be on mute until you are called upon to testify, at which point you will be unmuted by the host. Members of the administration and New York City Company who are testifying will not be needed during the question or answer portion of administration testimony. I will be calling on panelists to testify in order, so please listen for your name to be called. The first panelist to give testimony today will be Donna Keren, executive vice president of research and insight at New York City & Company, ah, and New York City & Company's chief marketing officer, Nancy Mammana, will also be available for questioning as well.

Deputy Commissioner Sheelah Feinberg from the

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Department of Cultural Affairs and Assistant Vice President of Portfolio Management, Bianca Sosa, at the New York City Economic Development Corporation will also be available for questioning. I will call upon each of you shortly for the oath, and then again when it is time to begin your testimony. During the hearing if council members would like to ask a question of the administration or of a specific panelist, please use the Zoom raise hand function and we will call on you in order. We will be limiting council member questions to five minutes, which includes the time it takes to answer those questions. Ah, please note that for the ease of this virtual hearing we will not be permitting a second round of questions for each panelist outside of the committee chairs. All hearing participants should submit written testimony to testimony@council.nyc.gov if you have not already done so. The deadline for written testimony is 72 hours after the hearing. Before we begin the testimony period I will administer the oath. To all members of the administration who will be offering testimony or will be available for questions, please raise your right hand now. I will

read you the oath and then call on each of you

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International Intergroup Relations, as well as
members of the City Council. I am Dr. Donna Keren,
executive vice president of research and insights an

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executive vice president of research and insights and I'm joined today by Nancy Mammana, our chief marketing officer at NYC & Company, testifying on behalf of our CEO, Fred Dixon. We thank you for this opportunity to share the current status of the city's tourism and hospitality industry and NYC & Company's efforts along with our government and private sector partners to resuscitate the industry as we work towards economic recovery. I would like to provide a quick background on who we are and what we do as an organization. NYC & Company is the official destiny's, excuse me, destination marketing and tourism organization as well as a convention elicitor's bureau for the five boroughs of New York City. Our mission is to maximize inbound travel and tourism opportunities through the city, build economic prosperity, and spread the dynamic image of the five boroughs around the world. We are a 501(c)(6) private, not-for-profit member organization and represent the interests of nearly 2000 member businesses and organizations from the five boroughs.

We are governed by an 85-member board of directors,

18 COMMITTEE ON ECONOMIC DEVELOPMENT JOINTLY WITH CULTURAL AFFAIRS, LIBRARIES, AND INTERNATIONAL INTERGROUP RELATIONS representing a diverse range of businesses from across the city. Our members ranges from hotels, cultural organizations, restaurants, and attractions, to BIDs and chambers of commerce. Together they fund about half our operations. We also hold a procurement contract with the Department of Small Business Services to provide the City of New York with certain tourism marketing services. Travel and tourism has long been a driver of economic prosperity for New York City with direct and indirect impacts in all five boroughs. 2019 marked the 10th consecutive year of growth in the number of visitors, and importantly in visitor spending, business revenues, job creation, new investments, and city tax revenue. However, the pandemic crippled the tourism and hospitality industry once normal operations came to a halt. Our global community fractured as borders were closed and convenings of any size became impossible. Let me give you a snapshot of the economic costs and

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losses the city endured during the first year of the pandemic. Combined domestic and international visitation dropped by 65% and visitor spending decreased by 66%. This translated to a greater than

50% loss in jobs and a 2 billion dollar decrease in

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CULTURAL AFFAIRS, LIBRARIES, AND INTERNATIONAL 1 INTERGROUP RELATIONS 2 local tax revenues from all sources. Tourism-3 supported hotel room demand, always a leading 4 indicator for economic impact, fell by 69% in calendar 2020. Hotel taxes, down by at least 500 5 million to the general fund. These enormous losses 6 were aggravated by the closing of the US borders as 7 international markets account for 50% of room nights 8 and almost half of all visitor spending across the city. Given this reduction in visitation and 10 11 spending since March 2020, especially by overnight travel and international visitors, the city's leisure 12 13 and hospitality sector has lost more jobs than the finance, information, real estate, and professional 14 15 and business services sectors combined. Leisure and 16 hospitality jobs were down by 50%, which represents 17 over 230,000 jobs lost last year. As you may know, a 18 significant proportion of the tourism work force also lives in neighborhoods throughout the city. Many of 19 20 them work in small businesses that provide key inputs 21 to the visitor experience, from wholesalers to event 2.2 specialists to local tour guides and startups.

tourism ecosystem spreads benefits at every level.

Restaurants and bars, which rely on visitors for

about one-third of their revenues have been most

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affected in terms of actual number of jobs lost, a loss of at least 105,000 jobs as of September this year, still down by more than one-third from their 2019 peaks. It was good news when seated dining became available and then indoor dining returned. The industry has been adding jobs, but remains at risk, at risk as the winter weather returns. On the other hand, though smaller in numbers, the arts, entertainment, cultural, and recreation sector has been hardest hit. Given the attraction of the city's cultural community to visitors, six in 10 jobs in the sector are supported by visitor spending. As a result, in September, even as Broadway, live events, and museums are open across the boroughs, jobs in this sector remain at historic lows. 25,000 jobs below 2019 levels, that's 28% below benchmark. This sector remains critical to the city's image and recovery. Active hotel inventory also remains down compared to prepandemic levels, even as new hotels have opened and properties across the five boroughs have reopened to visitors. The employment situation in this sector remains 32% below 2019 levels, hitting just 219,000 jobs in September this year, still more than 100,000 jobs below earlier levels. The return

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of domestic visitors has driven occupancy rates to an annual average of just 55%. The sector remains at risk as the recovery of business and internal travel will take several years to regain peak levels. Throughout these uncertain times NYC & Company remains pivotal to the city and the industry by connecting, convening, and supporting critical sectors of the economy from the earliest days of the pandemic. In June 2020 we brought together key stakeholders from across sectors and the boroughs, including public health partners, to establish the Coalition for New York City Hospitality and Tourism Recovery. The first objective of the coalition was to create a tourism recovery plan and in July 2020 we released All In NYC, the roadmap for tourism's reimagining a recovery. Utilizing our strength as the city's destination marking organization, major components of this plan included our continuing local and resident revitalization campaign, All in NYC, our health initiative, Stay Well NYC Pledge, tactics for a renewed commitment to diversity and inclusivity, and especially in lifting up New York City's BIPOC, black, indigenous, people of color communities. We

put hyper local exploration and experiences along

Mammana will share our 2021 marketing campaigns and

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vibrancy programs that continue to revitalize the travel and tourism industry. Nancy?

CHIEF MARKETING OFFICER MAMMANA: Good morning, and thank you for the opportunity to share our work with you today. On June 24 we launched our global It's Time For New York City campaign, which is the largest, multiphased, global tourism, marketing, and advertising campaign ever created for New York City. It's Time For New York City was rolled out as restrictions began to lift, more people were getting vaccinated, and travel resumed in the US and beyond. The campaign reminds visitors of the city's unrivaled energy, and the abundance of endless experiences and resiliency that make New York City the most iconic destination in the world. Designed to create urgency and FOMO, the fear of missing out, It's Time For New York City campaign has three phases. It includes television, digital, outdoor media, and partnerships of several types. To date, the three commercials have launched, asking first where were you in the summer of 2021, followed by Lights Up, which celebrates the fall return of Broadway, performing arts, and culture, and our third, highlighting the holiday season, which just launched the first week of

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November. The mayor continues to show his support by including us in his pressers to showcase our commercials and celebrate the return of tourism and vitality to the city. In addition to our media, we have joined forces with important travel partners to drive actionable results. We began in June with a partnership with AAA, targeting the northeast drive market, followed by American Airlines in July, targeting the longer haul US domestic market, and Amtrak targeting the [inaudible] corridor from October to Q1 of next year. We also followed up our 2020 New York City Misses You Too out of home camp internationally, with a New York City is Ready For You creative messaging which replaced it in the UK, Mexico, Japan, and Sweden, in part to help fulfill our contractural requirement with the city to utilize our [inaudible] media allocation, but also to help keep New York City top of mind as travelers begin considering their next destination. When the federal government announced a November 8 reopening to vaccinated travelers we immediately began expanding our efforts by developing international media camps and partnerships with airlines and tour operators in key markets. Those partnerships include British

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Airways, which launched in London on November 8, and then Qatar Airlines in Canada, Aeromexico in Mexico, CBC in Brazil, and six other partnerships that will be live by Q4 2021. Other markets will follow in Q1 of next year. Throughout the pandemic we have continued our engagement with locals and tristate visitors and commuters through our annual vibrancy campaigns designed to help promote the energy and attractiveness of our local tourism and hospitality businesses during need periods. Since its inception in summer 1992, New York City Restaurant Week, held in both January and February as well as July and August, has been a celebration of dining, bringing people together for a shared experience of food, drinks, and camaraderie. Taking into consideration the vulnerability of the restaurant industry, we made it economically feasible for any restaurant to participate, receiving the largest number of five borough participants ever. On the heels of Restaurant Week's continued success, New York City & Company has launched seasonal vibrancy programs, including the twice-annual Broadway week and New York City Off Broadway Week with 2-for-1 tickets to some of the hottest shows in town, as well as those shows

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1 INTERGROUP RELATIONS 2 at Broadway and smaller theaters across the boroughs, as well as NYC Must See Week, which offers 2-for-1 3 4 tickets to nearly 70 attractions, museums, tours, and 5 performing arts. These programs have attracted visitors from the tristate region and beyond and are 6 economic drivers during what is typically a slower 7 period. We are continuing that with It's Time For 8 Culture, which just wrapped in October, which was 9 really designed to highlight all the variety of 10 11 cultural attractions available to throughout the five 12 boroughs, large and small. And we are also following 13 up with a push around our local businesses and holiday shopping and retail this November and 14 15 December. In January we will also be bringing back 16 New York City Winter Outing, which is a combination 17 of NYC Restaurant Week, Broadway Week, Must See Week, 18 and the newly added NYC Hotel Week, which we will begin promoting in December for planning purposes. 19 By combining all programs into our broader platform 20 21 and under one messaging umbrella, we expand the reach 2.2 of the message to drive day trip, as well as valuable 23 overnight visitors and traffic to these businesses

across the city. As we rejoice with the successful

return of Broadway, performing arts, nightlife,

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music, and sports venues, the industry is still challenged as not all international borders have reopened, business meetings and conferences have not fully returned, and the coronavirus variants remain a threat to our new normal. NYC & Company will continue to support our industry by stimulating demand from hyper local, regional, national, and now international visitors. This will required continue smart policy-making and investment from our government partners, as well as sharing in real-time public health quidelines with all of our audiences. We knew this would be a marathon and not a sprint, and are steeled for the long road ahead to a full economic recovery. However, without a stable longterm funding strategy we will fall behind our competitors, affecting our mission to build economic prosperity and share all that each borough has to offer around the world. Thank you for allowing this time to testify. As always, we appreciate the council's support of the industry and being partners with us in this work. We are happy to answer any questions you may have. Thank you.

COMMITTEE COUNSEL: Thank you, Ms. Keren and Ms. Mammana. I will now turn it over to

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questions from the chairs. Ah, panelists from the administration, please stay unmuted if possible during this question and answer period, and a

5 reminder to both chairs that you will be in control

6 of muting and unmuting yourself during this period.

Ah, thank you. Chair Vallone, you may begin.

CHAIRPERSON VALLONE: Thank you, Alex.

Ah, thank you Dr. Keren and Nancy. Boy, that was a lot of information [laughs]. Thank you very much, and that's how you get prepared for a hearing. Um, you know, in some respects it's not fair, right, because Broadway just reopened this Labor Day. In November we just international tourists come back, so it's, it's difficult for us to say, OK, tell us where we are and let's, let's hope it's all back to 100%. Clearly it's not, but we, we thank you so much because when the entire country and the world shut down so much of it turned to you and your team, um, who also was devastated with budget cuts and employee cuts, and yet through that you managed with the [inaudible] New York and now with the new campaign, um, with the three phases that, ah, Nancy just talked

about, I think those are some of the bright lights

that will bring us back. Ah, I really wanted to give

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this time for you to, to elaborate on some of that data that you gave us, and because it is Council Member Van Bramer and I, as we come to the end of our terms, as much as we don't want to go, we're kind of being have to go, there will be new chairs and what I hope to do is lay that format for the future chairs to take this type of hearing and the amount of work we've done together to keep the momentum going and keep the development of the new partnership, 'cause I really think it is a new partnership between government and the work that you've been doing. the beginning we had to kind of wrap our hands around all the things, ah, New York & Company and EDC were doing within the tourism and hospitality and cultural. Um, but now it's, it's the synchronicity between City Hall and those agencies. And I don't, I'd hate for that to go backwards. So I think it's so important for today's hearing and the hearings and work we've done before, and as Chair Van Bramer will say also with his questions that we take the steps and continue forward. So I quess for, for the New York & Company team, how would you envision that governmental relation that we've kind of nurtured together through City Hall? What is that you need to

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continuing.

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continue the rebound from, ah, you as city partner to make sure that the rebound continues?

4 CHIEF MARKETING OFFICER MAMMANA: I, I 5 think at, at the most basic level, ah, it would be 6 really just supporting these businesses in any way 7 you can as a New Yorker. Um, that is at the core and that is something we live and breath every day as 8 well, ah, to patronize these businesses and also 9 anything you could do to help support our messaging 10 11 and amplify what we're doing. Everything in our 12 channels you'll see us promoting local businesses 13 across our network, ah, in every borough, and really 14 anything you could to tag us and support our, and 15 amplify our messaging, ah, is, is truly grateful. 16 We, we agree and we've made amazing progress and have 17 seen incredible collaboration and partnership with 18 our partners at DCLA and EDC, and with the council, and we also look forward to continuing that momentum. 19 It's critical as we move forward and it's been 20 amazing to see, especially over the last, ah, year, 21 2.2 ah, of, of how we've really come together. We, and 2.3 we have seen that we are stronger as a combined voice. Ah, so we, we also look forward to that 24

You know, and

COMMITTEE ON ECONOMIC DEVELOPMENT JOINTLY WITH CULTURAL AFFAIRS, LIBRARIES, AND INTERNATIONAL INTERGROUP RELATIONS

CHAIRPERSON VALLONE:

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Nancy, I guess one of the things that we could continue immediately is the work with our fellow New Yorkers and, and within the tristate and the domestic visitation, do you think we reached, you know, I guess where are we, since international just started, it's really not there, I mean, we can kind of, ah, take some shots at what we think [inaudible] where do we think we are with the numbers with domestic visitation into the city? And have we reached the pre-pandemic numbers and like where are we today and how can we reach that maximum, 'cause we're gonna still be so dependent on our fellow New Yorkers in,

EXECUTIVE VICE PRESIDENT KEREN: Ah, let me take this, a small stab at that. We have come back quite remarkably, particularly in the second half of this year as the rate of vaccination has spread in our city, in our region, and across the country. We are having as many of our members in arts and culture, in dining, and other, ah, parts of the city will tell you very strong weekend performance, that is a drive market and local coming into the city for what we have on offer. We will

in the tristate to come back to New York.

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and practices.

take at least another year or two to fully complement the domestic market, the long-haul traveler who needs to fly here, the business traveler who is dealing not only with the pandemic but also with the concerns of their corporations and management about spending.

And this is a pattern that will take us a couple of years, but we have certainly opened the faucet and are seeing the positive results of the collective efforts of our government partners in supporting the pandemic safety and our business partners in travel and tourism as they have adopted these same policies

CHAIRPERSON VALLONE: So you think,

Doctor, that maybe within a year or two we'll, we'll
hopefully get back to where our domestic numbers were
pre-pandemic?

EXECUTIVE VICE PRESIDENT KEREN: Ah, my current forecast is domestic will be breaking through old records before the end of 2023. Um, things can always turn out faster.

CHAIRPERSON VALLONE: If, if the families of myself and Council Member Van Bramer are any example we shall be hitting those numbers sooner rather than later.

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EXECUTIVE VICE PRESIDENT KEREN: [laughs]

CHAIRPERSON VALLONE: Since [inaudible].

EXECUTIVE VICE PRESIDENT KEREN: We will encourage you to encourage your families.

CHIEF MARKETING OFFICER MAMMANA:

[laughs] Thank you for that.

CHAIRPERSON VALLONE: Yeah, holidays are right around the corner and we're already getting the what are we doing in the next three to four weeks, so we have that already to go. Um, I would say you just brought up some of the business partners and so much of that is dependent on the hotel industry and there's so many subsectors within you have to keep your handle on. Um, do you see, I'm still some very high vacancy rates, I guess, within the hotel industry. Some, some of the complaints or some of the concerns during the pandemic were the state and not so much city, but state and city, ah, limitations and regulations that made it so difficult to, to rent out, ah, event space and, and bring in folks, and we know there's vacancy and there were, there, ah, were different type of vaccination requirements and different type of meeting requirements and limitations. Do you see that there are still some,

2 um, limitations on a state level and/or the city that 3 we could help in, in not so much removing or easing,

4 or are we back to pre-pandemic of the, the

5 | limitations that were set by government?

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CHIEF MARKETING OFFICER MAMMANA: Do you want to take that one?

EXECUTIVE VICE PRESIDENT KEREN: I think that there, the, I have to say that I would need to get back to on some of the very specific changes, things that are still in development. But we are seeing that events are taking place at the Javits Center. Meetings and events are taking place in large venues across the city. The, ah, mandates for vaccination and mask wearing in our arts and cultural institutions has gone from what we have observed outside of that particular institution seems to be going very well. And it does appear that our travelers, for the most part, have adjusted to that, that they will show proof of vaccination, that they will in fact stay masked in a theater or a museum, and limit the time they have their masks down in and indoor dining establishment.

CHAIRPERSON VALLONE: So it's, it's, it's a work in progress. But if we could figure there,

'cause I know that, that one limitation, ah, would
limit 50 people into a, um, meeting hall was
disastrous for some of our hotels and some of our

local venues. Even Jacob Javits, that couldn't bring

6 that, and the easing of that type of restriction is,

7 is monumental in trying to bring those groups back.

Do you, do you see, I guess, the, even with Jacob

9 Javits, I know there's just, I think there's less

10 than 20 different events planned for the year. Um,

11 is, I guess, is most of those domestic bookings and

12 | we, we're not able to tap into the international

13 bookings yet. Um, when do we see hopefully that we

14 can start seeing some of our fellow travelers from

15 across the world and Europe come back to us?

16 EXECUTIVE VICE PRESIDENT KEREN: I think

17 | with the government opening to vaccinated

19 begin to see both the buyers and sellers, the

20 | attendees and the exhibitors at these large events

21 | begin to pick up, um, and we know that our

22 | development team and the Javits and our member hotels

23 are working very hard on attracting the kind of

business that will help support New York City travel

25 and tourism.

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CHAIRPERSON VALLONE: I think those are, and I guess, Nancy, if there's anything in there that you can add into, I, I think with the unemployment rates and, and the vacancy rates, um, where they are, right, this is, this is a critical time to, to turn that, turn that around. Do you see anything, I guess the partnership, for one, is, is key and we [inaudible] that. But the bringing back of the jobs that have been at such a low rate I think, I think, ah, Doctor mentioned, is still over 200,000 for those who, within the industry that are unemployment. is a key factor of bringing back those who were previously employed in the sector but now is still having those lower rates? I know with tourism increases that will be alleviated. But I, I don't know how much longer some of those folks can wait. So is, with some of the stimulus funding and some of the federal and state programs that are coming in, is there anything short term that we can see to maybe help those who are, are still unemployment in this sector?

CHIEF MARKETING OFFICER MAMMANA: Yeah, I think from our perspective what we've been waiting for to complete the puzzle has just occurred with the

2 international border reopening. That is really the

3 missing piece. Um, we, we just can't get to full

4 | recovery without that. With international travelers

5 | historically being 20% of the visitation and room

6 nights with 50% of the spend, it has had an enormous

7 | impact, as we all know. So now that that's occurred,

8 | we really have, ah, dove in with, um, with a pretty

9 robust plan of partnerships, ah, across travel

10 partners in, in our key markets and beyond to help

11 generate that traffic back. So we've got 10

12 | partnerships in the making with all of our key feeder

13 markets with either airlines or tour operators.

14 | Clearly it's the leisure segment first, but there is

15 | a lot of pent-up demand and we're very bullish about

16 what we're hearing from British Airways with the

17 | first partnership to roll out. You may have seen our

18 | event that we had last Monday. A lot of, a lot of

19 | interest. I think their routes, from what we're

20 | understanding, from them are sold out for the holiday

21 | season. So we do think we're, we're, we're on our

22 way back. We've taken that last step of the

23 \parallel concentric circle approach. We, we finally see the

24 | last circle. So that, that's, we're in the

beginning, I think, of what we might begin to see

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some, some real change and impact with that. It may take several months for us to completely bear out, but we do think [inaudible] difference, ah, this holiday season and into, into next year. So really that's what we've been waiting for.

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CHAIRPERSON VALLONE: Yeah, I think that's why we said at the beginning it's, it's kind of unfair since a lot of this has just started in the last quarter to kind of, to hope for it perfectly back to 100%. We know that's not the case. But I guess we're trying to create that groundwork with, through either legislation and/or budget and that partnership to make sure that turnaround is as quickly as possible. I, I don't want, especially even budget, right, I mean, your, the budget for New York & Company was, was devastated as, as this progression through the pandemic and, and back, and you guys have had to do this on small staff. Um, have you been able to, to revamp and recover a little bit through your own budget and through some of the stimulus funding and funding that's come through? And I guess where are you today based on how difficult it got about a year ago?

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CHIEF MARKETING OFFICER MAMMANA: the stimulus funding that we received was a, was a game changer for us. Um, it absolutely has helped bolster our effort and do things that we have not been able to do in the past. We, we always had partnerships with international airlines and tour operators, but not to this scale and depth. Ah, we've not done television advertising, at least not in several years. Um, so all of this work is largely because of the, of the funds that we were, ah, lucky enough to receive. So we are, ah, yeah, it was a game changer for us, and it did allow us to hire back some of our staff, not all, but enough to have the resources to do the work. And we expect that to continue taking us through to, due to, ah, with those campaigns, so with regard to future ways of, of continuing the momentum, ah, as we know that the recovery will be ongoing after that, but, ah, but it absolutely has allowed us to go very deep and wide with our efforts, ah, because of that funding, and it definitely, um, it made us, ah, a lot more, I think, impactful in terms of the reach, ah, that we were able to achieve because of that campaign, and really, ah, delve into media outlets in countries at a level

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that we had not been able to previously do. So, so we're very fortunate and really just looking ahead at how we can maintain the momentum after that.

CHAIRPERSON VALLONE: Do you think that the funding will carry over to next year for, for continued uses in the budget or are we gonna reach a, a point where that won't be the case?

it's, it's meant to carry our international efforts, so we have reserved some to continue into next year, just based on the timing of the border reopening.

So, ah, it should sunset in June. Um, after that we'll, we'll need to look at other ways to, to try, um, maintain that level and then some, ah, on a, on a more consistent basis. But, ah, we were, we were intending for, for much of that and we had reserved, ah, some of those funds to make sure that we were getting it to market internationally when the time was right. So, so now we're, we're in the process of deploying that. But, yeah, I think, I think through June we'll be, we'll be spending those funds.

CHAIRPERSON VALLONE: Well now you know why we were working so hard to try to get some additional revenue, ah, streams for...

CHIEF MARKETING OFFICER MAMMANA:

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2 3 CHAIRPERSON VALLONE: ... New York & 4 Company. I know EDC is with us today and I'm gonna ask them at the very end, just a couple minutes, on how they envision their budget through assisting, 6 7 because so much of the work you do is dependent on that budget, and I was always trying to work, um, 8 with your team to try to find other avenues so that if a day like this did come, thank God for the 10 11 stimulus. But I, I wanted to be able to give you 12 that continually, 'cause we can't have you, ah, so, 13 at a depleted force. We need someone [inaudible] and I think I'll just, since as you mentioned, a new 14 15 campaign, I remember standing in, in, ah, Bay Plaza 16 talking about the All In New York and telling 17 everyone to come to Bell Boulevard and back to New 18 York City and as Jimmy did in, in his district and we were all saying come on back, and that played a big 19 part saying, letting people know it's OK just to come 20 21 back outside, and then to come back to businesses. 2.2 And now you mentioned that It's Time For New York 23 City campaign. Is, is the All In campaign, um, transitioned into the new campaign, or is there any 24

segments that are left over, and did you have any

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like file numbers from your All In, is there anything that you wanted to expand on that?

CHIEF MARKETING OFFICER MAMMANA: did transition from All In into It's Time. we are still seeing some social content using the All In NYC hashtag, that was really designed for locals. As you know, at that time we were very much talking to our residents to steal them and to celebrate their resiliency and then as we opened up, ah, to speak to visitors we, we just kind of evolved into It's Time, which is really outward, more outwardly facing, and it was really designed to give folks the permission to visit. We did quite a bit of market research, qualitative and quantitative, and at that time the biggest hurdle was that people were not sure if everything was open and if they should come and if it was time to come and, you know, what, what would be open when they arrived, and there was a lot of confusion and there was some, ah, hesitancy. So we went very hard, ah, with that message with It's Time to very much, ah, come forward with the fact that it is time to visit and give them the permission to come now while we could still capitalize on the summer season. So if you see all the content, it's, it's

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1 INTERGROUP RELATIONS

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almost in real time that we've [inaudible] all around the boroughs with what is happening now to demonstrate the vibrancy. We wanted to show people, not tell people, ah, and it was very much about, um, making sure people were aware of what was happening, that they understood our protocols, but that they should come now. And we, we, we knew that we needed to maintain a very aggressive message to stay top of mind for travelers who at that time were perhaps looking to go to beaches and mountains and things like that. You know, we wanted to make sure they knew that what you really want to do, you probably had enough of being alone, you really want to come here where the vibrancy, ah, is and where the people are and all the energy is that you've been craving. So the content in the campaign is a very different one from All In. Ah, so we did open it up and we do imagine continuing to use this likely through the end of next year, um, and then obviously we'll look forward into an evolved message after that. But it's, it's, ah, broad and simple enough, as All In was meant to be to encapsulate a lot of different messages and extend into a lot of different

campaigns. So, again, It's Time For Culture just

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launched in October and we'll be continuing to house everything we do under It's Time, um, for, for at least in through next year and then we'll, we'll look to shift messaging, hopefully again to, ah, a different message when It's Time is no longer need and we look, we look forward to that.

CHAIRPERSON VALLONE: Well, you know, and I, I know Chair Van Bramer is going to have so many questions on, on, on the micro level. On the macro level there's so many things we talked about. But so many of his bills were, were, were instrumental in getting the Open Streets, ah, cultural programs to benefit also. We saw the opportunity for that. Ah, we benefitted that and some of that is a direct partnership between city government and, and EDC and New York & Company. So those are, are direct things that we can work on together to make sure that, that the good parts of those programs continue and how we can make them better. Um, I'll just, I saw that Tom [inaudible] is here from the Broadway League and I see Time Square Alliance, and they both put some great testimony in and I just want to, I guess, for the fact that we have the first panel when, when you look at their testimony, I know Tom is gonna mention

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CHIEF MARKETING OFFICER MAMMANA:

provide that, that safety and comfort level that is

Apologies. Is that, is that meant for us?

needed for the tourism industry?

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CHAIRPERSON VALLONE: Yeah, I think it's, it's, it's for, for you, um, because you're working with such, these great partners like the Broadway League and Time Square Alliance, and all of the folks that comprise, ah, parts of the, the local part of piece of the puzzle for tourism and cultural affairs. Um, their testimony is bringing up their concern about making sure the city is safe and welcoming. That is the first thing in both of their testimonies, ah, talk about as well as funding, and, and the partnership for that. I just wanted to get your thoughts on, on providing that, because obviously as, as the city transitions back into full capacity, providing and taking back streets and taking back hotel rooms and taking back that safety component, I guess what do you envision for 2022 to continue to provide that, that safety level that's so part of, ah, the tourism industry?

ah, obviously it is critical for us and we, we do get, ah, quite a bit of feedback from our travel partners as well as consumers. So continuing the efforts to maintain safety is, is core to our message and we, we absolutely have, ah, become a repository

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for the most up-to-date information for travelers on our website. There are, the most trafficked pages on our site have been our coronavirus resources, ah, and information updates. So our, our travelers in interested. At times they are confused. So we, we take special care to explain exactly what is happening here, and we want to make sure they are getting a very accurate picture. We've done man on the street interviews with people waiting on line for Broadway shows, ah, so that they can speak directly to potential travelers on how great an experience they're having and how wonderful it's been, you know, walking the street of Time Square and wherever it is they are, US Open, Bronx Zoo, we, we put them out all over the boroughs. We want people to know what is really happening here, ah, and also I think the efforts we've made from, from the coronavirus perspective and, and how we maintained their levels and how we've really led the way and that part of the recovery. Travelers are appreciative of that. they, ah, I think from even a meeting planner perspective, I mean, these are things that we are touting as a city, ah, because the, the folks that are out there traveling now, they, they need, they

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want to know and they care. So those types of

3 things, just like sustainability, those are the

4 things that travelers really look to. Um, so we, we

heavily promote the strides that we are making.

the, the safety piece is something obviously, that it 6

7 is something we are watching and we, we, we try to

make sure that we are communicating as openly as we 8

can with travelers to let them know what's, what's 9

happening. But, yes, it's absolutely, it's top of 10

11 mind for us and for travelers.

> CHAIRPERSON VALLONE: And I, I thank you for that, because the, the coordination and cooperation, um, it can't be voices from different aspects. It has to be a joint force. So as council members and as legislators, when hear that voice then we take action. So I think the, the better that we can focus on those topics together so [inaudible] public safety is sometimes not thought about in this sector and it has to be. So I think it's important to have your voice and those here. And I think the last thing I'm just gonna, just for EDC, is Bianca still here from, from EDC? There you are, hiding. Um, I guess your role in this, you know, New York & Company's laid out a, a, a vision to bring us back,

2 and it's from domestic, international, um, and so 3 much of that falls within the umbrella of the great

4 Economic Development Corporation. So, I guess,

5 where, where do you see and how are you partnering

6 with New York & Company and, and the different

7 components of the tourism and hospitality sectors,

um, for, for the end of this quarter and beyond?

ASSISTANT VICE PRESIDENT SOSA: Sure.

Um, I think similarly to what, ah, Donna and Nancy

said, that we, we did partner closely with the All In NYC campaign, um, last year and I think going forward

13 EDC's tourism, I think sector, um, we're kind of

limited. Um, but we do, you know we did restart

15 cruises at the terminals and we also are running

16 public markets in, in the different boroughs. So,

17 um, we're looking forward to continuing with

18 [inaudible].

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CHAIRPERSON VALLONE: Well, is, is there an aspect, you know, EDC's broad planning and projects, capital, local, and, and the development of different industries, obviously that will affect the different components within the hospitality sectors. Do you see any capital projects or different funding

plan that could benefit the tourism industry going

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industry?

forward? Because so much of the New York & Company and their partners were, were, survived on, on different funding that came through on the federal level and stimulus funding. But I, I like to make sure that that stream is continued beyond stimulus funding, because so much of the budget is dependent on tourism in New York City and sometimes we forget that. So I think EDC's role will be instrumental and, and once that funding package ends that we can make sure that New York & Company has the ability to go forward. I just, I, I guess your vision for that and do you see any change in budgetary approach or different ways that EDC can affect or assist that

ASSISTANT VICE PRESIDENT SOSA: Yeah, I think we're still doing kind of a comprehensive lesson learned from COVID and how it's affected EDC's budget. Um, and we're gonna, I think, you know, try and incorporate what we've learned from COVID and how tourism and, you know, where are budget, um, maybe is at risk going forward, um.

CHAIRPERSON VALLONE: Yeah, I think,
Bianca, that would be, I think that would be a key
partnership. I think what we just heard through,

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1 INTERGROUP RELATIONS through the, the first panel is, is making sure that 2 city agencies, city government, EDC, and the folks 3 that make the hospitality, tourism, um, industry so 4 5 vibrant, EDC has to be, ah, part and parcel of that going forward with your budget, your assistance, and 6 7 how the capital is planned, how the local programming is planned, how the five boroughs are envisioned, how 8 we go beyond Manhattan, as Jimmy and I have always 9 fought to bring Queens into the picture beyond and 10 11 that has happened, you know, these last [inaudible] 12 to 12 years that has definitely happened. It's the 13 breadth of it has reached the outer boroughs finally. That's, that's what I see [inaudible], ah, future 14 15 within that. I think that's, the great work that you 16 do, um, has to be partnered with these, these 17 conversations that Doctor and Nancy have put together 18 for us, and that would be my hope. OK, so, Chair Van Bramer, I, ah, I'm sorry about that. But there was 19 so much to, so many different components of this 20 hearing and I just would feel negligent if we didn't 21 2.2 touch all of them. So I appreciate your patience on 23 that. I happily turn it over to you, and then for

the panels that right after, once Chair Van Bramer is

finished we're gonna go right to the panels, and I

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know some of the testimony has been submitted and any of the council members want to jump and raise a hand, ah, Council Member Van Bramer and I will, will let you speak at that point. So, Chair Van Bramer, it's all yours.

CHAIRPERSON VAN BRAMER: Thank you, ah, Chair Vallone. I love your passion for this work and it comes through in, in your questioning and, ah, I share that. And, again, we, we've done a lot of great work together, ah, and made this a top priority together. So I really appreciate your partnership and your friendship, ah, um, Chair Vallone. Ah, I, I, um, you know, I, I remember a few years ago I told, ah, Fred Dixon, ah, this story. My husband and I were in Amsterdam and we were thrilled to see advertisements for, ah, folks to come to New York City that were particularly to Pride Month. Um, and, ah, it made us very happy. I think I took a photo of it and texted it to Fred and said thank you for your this ad, we're here in Amsterdam, ah, I'm very, ah, very proud of the moment of our city and NYC & Company. Um, but it calls to mind the, what I assume is, is, is a plan and a, and a ramp-up of advertising overseas to remind folks that we're open and that

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Broadway is open, our, our major culturals are open, and, ah, and of course our, um, Queens and Brooklyn and neighborhood-based, ah, arts groups are open as well. But maybe NYC & Company can talk a little bit about that, that plan, that ramp-up, that strategy to, ah, to have those, as, as we saw and I think outside of the Van Gogh, ah, Museum, ah, ah, that day several years ago in Amsterdam.

CHIEF MARKETING OFFICER MAMMANA: absolutely, um, thank you for that. We have, we have basically two phases to our out-of-home media. previously, prior to the grant that we received we were very forward with the out-of-home media. drove our international partnerships. This year because of the additional funding that's been a, a great sort of awareness building overlay to the media that we can now offer those partners. So we do expect to have a lot more ROI to the campaigns, which is, which is great. Ah, but we do have some creative up live, if you, if you saw the NYC Misses You creative internationally, we have quite a bit of that running, just while we were sort of, again, keeping the flame burning for our international visitors. We've replaced that with New York City Is Ready To

Welcome You as we begin to, to develop these international partnerships that I mentioned. So the first one just went live last week. We're pretty sure you'll, you'll see our signage all over London. We have quite a bit of inventory in London. we'll be closely followed by Canada, Mexico. We're, we're in discussions with several other partners in Germany, Korea, and so on. So we will have 10 partnerships in 10 international countries, ah, through to the end of the year launching and it will continue into Q1 with some markets that we're obviously watching but they're not ready to execute, like Australia and China. We are reserving and just trying to keep the, you know, the, the button ready to push when, when those markets are ready. But we've got, we've got at least 10 going live. So we've been in conversations with our international partners for some time, as we sort of were hurry up and waiting for this day, and then once November 8 was announced we went fairly full force. So, ah, you will see our signage everywhere once again, um, within the next month to two months we will be live in 10 markets. Ah, but right now you, you, you,

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that, that signage is up in London and then it will stagger as these partnerships are, are completed.

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side?

CHAIRPERSON VAN BRAMER: Ah, that's great, thank you. And is that a direct spend or is, is that, as you mentioned through partnerships, 'cause this gets to your budget, right? So how much of that is, is direct spend that's tied to your budget and how much of that is, is agreements, partnerships, ah, you know, your working with other folks and getting that space, but it's not necessarily, um, a real heavy lift on the budgetary

the out of home in particular is within our existing GC to CO inventory, so that is not an incremental spend, but we are layering on the value to give over to the partner. We are then making a direct spend out of the, ah, out, out of the stimulus funds to the partner as well as the media that will drive attention to that partnership. So it's, it's just allowing it to be a lot more robust, the more we can

promote to the, to the airline or tour operators

with a digital buy with that partner, ah, it

following, so coming, being able to come to the table

2 absolutely allows us to generate a lot more

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3 | awareness, where normally it would be a very small

4 | investment plus the out of home. So we are

5 \parallel deploying, ah, a significant amount of the, of the

6 | funding that we received as working dollars in media,

7 direct with the partner in many cases, and also in

8 | third-party media in the market to drive awareness

9 around the combined efforts. So we try to create a,

10 | a very integrated ecosystem with the partner. So we

11 | will advertise in the region, serve up what we call a

12 warm lead, ah, someone who's, you know, activity

13 | we're kind of tracking online. If we think that

they're expressing an interest in travel we'll send

15 | that lead over to the partner websites, so for

16 example, British Airways site, for them to book their

17 | trip to New York, and then they'll send that person

18 back to us for planning purposes on things to do and

19 | tickets to buy, etcetera, etcetera. So, ah, so the

20 money has been, being, ah, directed to those source

21 of efforts. So either on the, on the partners

22 channels as well as on third-party channels to

23 generate the, the broader reach.

CHAIRPERSON VAN BRAMER: Um, I find this

work fascinating, I really do. I think its, ah,

57 COMMITTEE ON ECONOMIC DEVELOPMENT JOINTLY WITH CULTURAL AFFAIRS, LIBRARIES, AND INTERNATIONAL 1 INTERGROUP RELATIONS really important and, and not enough people follow it 2 in, in New York City because, ah, it's, it's, it's 3 how we, ah, support our city and, and the sectors 4 that are dependent on, ah, tourism and, and it's, it involves a lot of strategy, and it involves a lot of, 6 7 ah, work behind the scenes, ah, to make sure that folks overseas um, want to keep coming here. 8 Obviously people will always want to come to New York 9 City because it's so, ah, great, but, ah, it doesn't 10 11 hurt to remind them how wonderful we are. Um, and 12 obviously your budget, um, you know, is one that 13 we've always wanted to be more robust and, um, and obviously this will be a, a question for another 14 15 administration and another, ah, City Council. But, 16 ah, ah, I, I, I hope that, ah, that you all are, are 17 going to get the, the resources that you need to 18 continue the work post stimulus. Um, ah, Chair Vallone mentioned this a little bit, but I'm, I'm 19 fascinated by, um, the ramp-up in, in our, our 20 21 tourism numbers, right, and I think, um, ah, you 2.2 know, Donna talked a little bit about this, but at 23 our peak we were in the 65 million range, right, of, of tourists coming to this city after that 10-year, 24

um, incremental and sometimes not so incremental, ah,

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2 increase in, in visitorship and, and of course it, it

3 fell, um, dramatically. Do you have a, a, a five-

4 year, 10-year goal, right? Is there, ah, are we, are

5 we charting, and I know that's almost impossible

6 because there are so many variables here, um, include

7 variants, but, ah, but do we have like KPIs that

8 we're looking at that, um, that will give us some

9 sense of where we're going and what are our targets

10 are? Is that [inaudible]?

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EXECUTIVE VICE PRESIDENT KEREN: We were, thank you for the question. We work very closely with one of the leading, ah, economics firms in the industry, Terson Economics. It is an Oxford economics company and they work with us to understand the economic forces, the access to New York, and New York City's own assets, what we have to offer to these global markets, whether it's the California vacationer or the school break person from South America or Europe or Asia. And so when we look at where we are right now, what our pace of recovery has been to date, what the concerns are of the travelers, because we're all so constantly taking the pulse of our potential travel market. What are their concerns? What are their financial aspects? We're

COMMITTEE ON ECONOMIC DEVELOPMENT JOINTLY WITH CULTURAL AFFAIRS, LIBRARIES, AND INTERNATIONAL

1 INTERGROUP RELATIONS

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in an interesting position in terms of for many people with the capability to do long-haul travel, international, or transcontinental, their jobs have not been affected. There is a lot of pent-up demand. There is a lot of additional savings. There is a lot of room on people's credit cards to run up some bills again because they paid down those credit cards during the pandemic when there was nothing else to do. So from an economic perspective our potential markets are economically able to travel. They're waiting for their visas or their permits or their comfort levels to pick up. The American travel market we will be watching very closely coming into the holidays, but it does look as if our hotels are beginning to see their short window booking. People are not sure they want to plan a very far away out from a trip. But our weekend performance in an increasing number of hotel rooms every week as more properties have opened and new properties have come online is in some weekends running at nearly 85%, though what's weakening the hotel performance is that mid-week number, which is still dependent on business travel, which is still soft, although getting better, and the international visitor who comes and stays a

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2 week and is here on Tuesday, Wednesday, and Thursday,

INTERGROUP RELATIONS

ah, because they're on vacation. The domestic 3

4 travel, we're always been a weekend getaway. New

York is wonderful on the weekends. So the resiliency

of this city as a city and our industry in it is 6

7 something we should never take for granted. It takes

It takes partnership and cooperation and good 8

support. But people who know me know I've been in 9

this job since the post-9/11 period and I've watched 10

11 us suffer and come back from 9/11, from recessions,

12 and now from this global change. Um, I'm a New

13 Yorker. We will come back and probably faster than

my forecast, but please don't hold me to that. 14

15 CHAIRPERSON VAN BRAMER: Ah, I appreciate

16 that. I also appreciate your defiance love of New

17 York and, ah, and, ah, I, I too have, ah, been

18 blessed to, ah, only be a New Yorker for my entire

life, but I would go even a step further along with 19

Chair Vallone and say that, ah, I've been a Queens 20

resident for all 52 years of my life and very proud 21

2.2 of that. So, um, speaking of, of question, ah, um,

23 you know, I know we touched on it, but, but, you

know, talk, ah, a little bit about your support and,

25 and, and the resources you direct to reminding folks

2 that while we acknowledge how important, ah,

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3 Manhattan, ah, is, ah, and, and, ah, the big

4 | commercial, ah, ah, and, um, central cultural hubs

5 that we have there, and they're incredibly valuable.

6 Um, there is nothing like the Met to the Museum of

7 Natural History and all of those great institutions

8 | that I love. But, ah, we also know there is the

9 great big borough of Brooklyn, ah, and Queens and,

10 and the Bronx and Staten Island with lots to offer,

11 | too, and, and how do we, ah, always remind folks, um,

12 | like when the US Open is happening, that when we see

13 | all of those well-dressed folks, ah, on the Seven

Train, which we, um, ah, sometimes like, um, we, we

15 want to make sure that they, um, they get off, ah, at

16 Sunnyside, Woodside, Jackson Heights, and Corona and

17 | Flushing and spend some of that, ah, midwestern

18 dollars here in our beloved Queens.

CHIEF MARKETING OFFICER MAMMANA: Thank you for that question. We, we have a five-borough strategy, it's core to our mission. And, and quite frankly it's the only way that we can promote an authentic experience in New York City for, for travelers to more and more, ah, every year are

looking for more of an authentic experience. We

COMMITTEE ON ECONOMIC DEVELOPMENT JOINTLY WITH CULTURAL AFFAIRS, LIBRARIES, AND INTERNATIONAL

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INTERGROUP RELATIONS certainly promote the iconic attractions that are particularly, ah, relevant for a first-time visitor. But those visitors that continue to come back multiple times, the UK visitor is a great example, ah, and in particular we, we have to ensure that we are promoting our, our local attractions and our businesses in order to ensure that we are properly promoting New York City. It takes a few different forms. So I would say there's an always on approach in our content and our press efforts so you will see in our channels daily, whether it's our website or our social channels, or in our press channels, ah, every business that we could possibly promote within the boroughs, the restaurants, the, the culturals, that's an endemic part of our coverage. We've also recently launched several content packages that are evergreen. Ah, The Black Experience in NYC, The Latino Experience in NYC, and then we will be launching The Asian Experience in NYC, which are evergreen hubs that we will use to showcase the businesses and the business owners throughout the boroughs. Again, that make for a very culturally diverse experience that our locals are looking for

and our travelers are looking for. So that, that is

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INTERGROUP RELATIONS something that is, again, always on, and then within our initiatives we do take special care within our membership team and our community affairs team under Dawn Smith and Shawana Simpson to physically go out to as many businesses throughout the boroughs to ensure that if they have a desire to participate in our programs and hopefully reach the economic benefit of those programs that they can do so. So those, that can range from things like neighborhood getaways, which is again is an always on [inaudible] platform to showcase local businesses, ah, that exists today, and we've had since last, ah, summer. And then our vibrancy campaigns, so for example our Restaurant Week, Must See Week for the culturals, and then we have created new programs, such as It's Time for Culture that is only for that sector, which ran for the month of October. So we, we're always looking for opportunities to highlight them with offers that are perhaps more transactional, directing to what is open right now, and then the content experiences, and also from a B to B perspective we have campaigns like Tourism Ready, which helps local businesses who are interested in selling to the travel trade. It is a very strange world and you do

before coming to work here, and it was, ah, a game

changer for our organization. So that really helps

shepherd small businesses through the system to help

them, ah, package up their offering and then we take

them from there and help integrate them into some of

the international sales missions, and there are a lot

of virtual opportunities still available where we can

get them in front of the travel trade and meeting

planners all around the world. So we kind of take

them through our path once they're ready to do so.

So we want to make sure that, and whatever is able to

take advantage of the economic benefit and awareness

of what we do can do that. So, again, on the, on the

back end, through programs like Tourism Ready and our

front end through our programs and content on the

various member events and networking opportunities

where we can help them partner with other

organizations in their, in their area.

INTERGROUP RELATIONS

have to have a particular way of packaging your

offering to sell to the travel trade. So that is a

free program that we are now in our sixth year of

offering, where we will, and I, and as a former

member of NYC & Company I actually took this course

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2 CHAIRPERSON VAN BRAMER: Ah, thank you 3 for that.

EXECUTIVE VICE PRESIDENT KEREN: I would like...

CHAIRPERSON VAN BRAMER: Oops, sorry about that.

EXECUTIVE VICE PRESIDENT KEREN: sorry. I, I just wanted to add, um, from the research perspective two things. One, a lot of the effort that Nancy and her team and our sales and development team work with is based on tracking research that we've been doing here at NYC & Company, where we know that visitors from out of the city, out of state, and out of the country are traveling and spending money in all of the neighborhoods and the boroughs of New York, and we are working on some very exciting big data opportunities that are moving more slowly than as a researcher I would have liked. um, this is something that we are able to actually show. We've been doing it for years. Um, it started with, ah, a report that we worked on with the Visa credit card company, and it's confidential. It's not identified. But we can see a steady increase in particularly international travel into neighborhoods,

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um, beyond the central business district of Manhattan and across the boroughs. And I challenge any of you to play a game I play with my colleagues, which is take a picture on the subway and ask someone, tourist or local, and if they can't hear them speak my guess they will get it wrong more often than they'll get it right, because our visitors no longer stand out and look different. They look and sound a lot our marvelously diverse city. And we are sometimes not aware that that family walking down the street in front of us, and I just have to add I'm a Bronx girl, sorry. Um, not sorry I'm a Bronx girl, but for the Queens members of the committee, um, in the Bronx there's a very large international travel component that is, some of it is friends and family, some of it is driven by the attractions in the borough. Some is [inaudible] visitors who come to explore from the Botanic Garden to baseball, to the food and culture from the South Bronx to the North Bronx. there and we are tracking it.

CHAIRPERSON VAN BRAMER: Um, well, I appreciate folks who spend money going to Yankee Stadium or [inaudible] but, um, ah, and, ah, speaking of all the love for the boroughs, ah, Majority Leader

the top. Um, New York City is the number one

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2 destination in the US for the LGBTQ class markets.

3 We are continued to be that right up through the

4 first quarter of 2020, as almost everyone who could

5 | travel sort of shifted to beach and mountain. The,

6 ah, community went the same way. But recent surveys

7 | continue to put New York as a top of mind, highly

8 desirable destination for the LGBTQ communities and

9 that is domestic as well as international. Um,

10 certainly New York hosted World Pride in 2019 to

11 extraordinary success and we're riding into 2020 with

12 | a very positive image of the city. Um, I am tracking

13 | attendance at the Stonewall Monument, which is a

14 | national monument, and people are coming into New

15 York and visiting the Stonewall Monument, even in the

16 pandemic. So I think that it is a small measure but

17 | a continuing measuring of the position that New York

18 | holds in the hearts and minds of our community.

19 | Sorry to cut you off, Nancy.

CHIEF MARKETING OFFICER MAMMANA: No, not at all. That's great. Ah, and, and I would just add that as part of the campaign, our media strategy was, was designed to, ah, target what we call, there are two segments, the travel dreamers and the travel

ready. Again, we launched this in June and we were

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really needing to be a lot more aggressive as people began to contemplate travel. So that's about 51 million people and within that we did notice early on that the LGBTQ segment was among the first to travel. So that's really something we're addressing in our audience targeting and the partnerships that we have upcoming, ah, with, from a branded content perspective with media partnerships and the LGBTQ space. So we'll, we're, ah, [inaudible] that now and developing that. It's a little bit more of a deeper content experience versus just an ad. So that should begin launching, ah, probably next month in December into Q1, ah, because we, we obviously recognize the value of that travel, traveler, and are, are working very, in a concerted effort to make sure that we, we remain top of mind.

CHAIRPERSON VAN BRAMER: Thank you, I appreciate, um, all, all of that and, ah, again, I, I, ah, really find, ah, your work fascinating, ah, and, and, ah, deeply, deeply, ah, appreciate all that, ah, you all do behind the scenes to, to make all this possible. Ah, I have more questions, but I know that, ah, Majority Leader Cumbo, um, has her hand raised and, um, Brooklyn has not been heard from

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enough today, so I will, um, invite Majority LeaderCumbo to, ah, join us.

SERGEANT AT ARMS: Starting time.

MAJORITY LEADER CUMBO: Hello?

CHAIRPERSON VAN BRAMER: We can hear you.

MAJORITY LEADER CUMBO: Oh, wonderful.

Thank you so much. I'm, I'm doing a lot of double duty today. My son is home sick and so you hear the cartoons in the back and, um, trying to navigate a lot of things. But I'm so happy that this hearing is taking place. I wanted to ask a question, um, in terms of federal funding. Um, many of our not-forprofit organizations as well as, um, organizations that are not not-for-profit but are cultural huge tourism, um, boosters for the city. My question is do we know what percentage of our cultural institutions, um, on the for-profit or not-for-profit side receive federal subsidies or funding, um, during the COVID pandemic? And I'm just saying, I'm prefacing that by also asking, my concern is a lot of the organizations have been propped up through additional funding, federal funding, even through the council what we were able to allocate. But my concern would be where will these organizations, both

for-profit and not-for-profit, um, how will they
fare, um, when federal subsidy is not, is not as

4 robust as it is currently.

5 CHIEF MARKETING OFFICER MAMMANA: I
6 don't...

MAJORITY LEADER CUMBO: The...

CHIEF MARKETING OFFICER MAMMANA: Go

ahead.

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DEPUTY COMMISSIONER FEINBERG: I was gonna say, I was gonna say, I could, I could take a stab at that, um, Majority Leader. Um, so, yes, you are correct. A lot of the cultural organizations received, um, federal funding. I don't have an exact breakdown. I can tell you that we worked with, um, with our network to make sure people were aware of the opportunities to secure federal funding, whether it's Save our Stages or the PPP program, um, we worked with them to ensure that they had competitive applications. I can look into the exact breakdown for you later, but I don't have that off the top my head.

MAJORITY LEADER CUMBO: I think even if that type of documentation hasn't been done at this point, I think it would be very helpful to understand

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subsidies.

and learn, um, how has federal funding impacted organizations? What's the percentage of them that received it so that we know or we have a better understanding of the landscape, so that while things are opening up and things aren't at full capacity, um, a lot of that was able to happen because of federal funding and, and that level of support, but once that level of federal support leaves and we still have certain mandates in place, I feel like that's where the rubber is gonna meet the road in terms of where the challenges are gonna really begin, ah, because many organizations have been able to, um, exist because of the fact that they had the federal

DEPUTY COMMISSIONER FEINBERG: Yeah, and I would also just, that's true and I'd also echo that because of our partnership with the council. You all have been very generous as well and us being able to give more money. I mean, last year we had a record budget of 230 million dollars. So I, I know that that's not gonna happen every year, but it was a good year in that regard to help a lot of our cultural organizations, and particularly the smaller-based community organizations that actually are not able to

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2 access the PPP program as much as some others were.
3 So, agreed concern and, ah, we can certainly look

4 into that and get back to you with the numbers.

MAJORITY LEADER CUMBO: Ah, my other question is, is more on the health side, and I apologize if, um, this was touched upon. So I would imagine in all sectors, but I, I would, just taking, ah, a stab in, in the dark on this, that in cultural sector the issues around immunization, um, and getting the vaccine is going to be more robust and deeper in the cultural community than maybe perhaps other sectors. Um, have there been any discussions or understandings in terms of vaccination rates in the cultural community, and have there been, because we're experiencing this, um, in the opening of the Bedford Union Armory in my district that many of the not-for-profits are having lots of issues with doing afterschool programs, their educational programs, bringing up staff back to work who have now refused to get the vaccination. Have, and some people actually have actual medical reasons as to why they can't get the vaccine. Has there been a thought in terms of, or any discussion around how we navigate

within the cultural sector, um, individuals not getting the vaccine.

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DEPUTY COMMISSIONER FEINBERG: I think
that's a topic, a topic that many, um, cultural
leaders have been looking at, in particular for their
own staff and, um, I think early on when the vaccine
mandates were being, ah, discussed and then
eventually implemented, ah, we worked with the
Department of Health to hold several briefings with
the Culture at 3 group, ah, to get that information
out there. Um, you know, I, I think we, we see this,
ah, yes, this is happening in the cultural sector. I
think it's happening everywhere.

MAJORITY LEADER CUMBO: Um-hmm.

DEPUTY COMMISSIONER FEINBERG: There's some, some people that just are not, for whatever reasons are not comfortable getting the vaccine, whether it's a health reason or a religious reason, there are just some folks that are not interested in that and, ah, are not doing it. Um, but we have been working with our cultural partners to ensure that they have the information that DOHMH provides and the state and city, excuse me, state and the federal government have also provided to help ensure more

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confidence in the vaccines as they're doing their
[inaudible] education efforts as well.

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MAJORITY LEADER CUMBO: OK. I think, um, in bringing the culture and economic, ah, committees together I again think that those are really critical issues as far as, um, what's gonna happen when the federal funding is no longer, um, at the level that it was, as well as once the, once organizations have to begin to operate without that level of deep subsidy and they're not able to attract the staff, um, and the individuals and the teaching artists, um, to run those programs I'm concerned about that timeframe, or, or, or what happens when those, um, issues I guess collide or, or come together in some way. So it's just something to, ah, put out there in terms of getting the numbers of understanding, how is the cultural community being impacted by the vaccines, um, and staff, opting to take the vaccine or not opting to take the vaccine. Also, which organizations have qualified for the federal funding, um, and which ones have not or didn't know about it. So I'll end my, my questions there. Thank you so much.

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DEPUTY COMMISSIONER FEINBERG: You're

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welcome.

COMMITTEE COUNSEL: Thank you, Madam Majority Leader. We will now hear from Council Member Cornegy, who has a question.

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COUNCIL MEMBER CORNEGY: Ah, good, good morning. Um, I want to thank, ah, the chairs, both, um, Vallone and Van Bramer for, for hosting this hearing. Um, I, ah, I just think that the coordinated effort for true recovery and resiliency, um, should include, ah, SBS or, you know, so the, the chair Mark Gjonaj and I have had conversations, as the former chair, have had conversations about this recovery and resiliency, and while in the past it may have seemed that the three could operate in, in these silos I'm, I'm glad that there's a coordinated effort obviously between cultural affairs and economic development. I would just love to loop in SBS, because as we try to build back for a true recovery and resiliency without a coordinated effort between three, I think, um, um, you know, it's, it's gonna make it really difficult. We, we seem to be, if I'm out and about, whether it's in Nolita or Flatbush or the Upper West Side, people seem to be adapting to

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coming back and the city seems to be on an upturn and an uptick, which leads me to believe that there's an opportunity for better coordination. Um, I just wonder what your thoughts were on, on that, the, the panelists [inaudible].

CHIEF MARKETING OFFICER MAMMANA: I, we have had regular, ah, interaction dialogue with SBS throughout last 18 months and, and really made a concerted effort to share information, resources.

Um, we went to SBS when we were looking for agency partnerships to ensure that we were talking to the right small businesses right in our community, ah, from a marketing standpoint. So we, we definitely agree and would look forward to, to more of that moving forward. But, but yes, we, we do value the partnership we have and we have appreciated dialogue we've had thus far. But, yeah, we agree. We would continue, we would look to continue that moving forward as well.

COUNCIL MEMBER CORNEGY: I, I want to thank the chairs for setting a precedent for coordination and hopefully, ah, their successors and the successor of all the agencies will see the necessity for continued coordination, especially as

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we look for true recovery and resiliency. Again,
thank you for the chairs, ah, for, for hosting this
hearing and thank you for the panelists for all the,
ah, welcome information that you've given today.

DEPUTY COMMISSIONER FEINBERG: Thank you.

COMMITTEE COUNSEL: Thank you, Council Member Cornegy. We'll now turn it back to Chair Vallone for some additional questions.

CHAIRPERSON VALLONE: I know Chair Van Bramer has some questions. I just wanted to thank both our Majority Leader and Council Member Cornegy. Ah, I think Jimmy and I have been screaming for interagency cooperation, that's been my favorite term um, for about eight years. I think Small Business is critical to this component. So I thank him for those components, and I know Jimmy mentioned and I want to also. If you could express our gratitude to, ah, to Fred Dixon for his leadership, um, and, you know, there's been a, a few bills [inaudible] budgetary ideas and we've had extensive conversations on how to always bring the proper tools to New York & Company as a, I guess a subsidiary of, of EDC and, and to make sure that the realization of its importance, um, is, is seen on a budgetary priority, on a legislative

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2 priority, with over the 50 council members working

3 hand in hand, and especially with the amounts of

4 responsibilities that have been placed at your

5 doorstep during pre-pandemic, during the pandemic,

and as we're coming out of, ah, the pandemic, because

7 which I, I think we all believe. Ah, ah, my, my last

8 | question would be, I think, is there any I quess

9 quidelines or determining factors, maybe in some of

10 our neighboring European countries that it maybe

11 pened the doors a little earlier than we have to see

12 how their international tourism programs are going as

13 some type of I quess quideline or benchmark when

14 [inaudible] New York and United States, but for our

15 focus here is that we've seen any, you know how you

16 mentioned some of the partnerships with British

17 | Airways and England and France, can we, can we guide

18 | some of the progress there in the EU or some of the

19 | other countries since they opened a little earlier

20 | than we have to maybe see the quarterly and annual

21 progress there? Is there anything that we could use?

22 CHIEF MARKETING OFFICER MAMMANA: We, we

23 have recently discussed reengaging with what we call

24 | our city-to-city partnerships, ah, that we've had for

 $25 \parallel \text{several years, where we really are swapping media}$

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assets, sharing key learnings and best practices and, ah, which it may not, may or may not be a surprise, but they are actually continuing to look to us for quidance.

CHAIRPERSON VALLONE: No surprise there. None whatsoever [laughs].

CHIEF MARKETING OFFICER MAMMANA:

[laughs] Yeah, it, and it, quite honestly, the more we talk to our colleagues, um, as now we've been all kind of attending global conferences again and interacting over the, over the last, you know, year and half, ah, we're all essentially following a similar playbook with the concentric circle approach. Everybody was sort of forced to talk to their locals and citizens, perhaps for the first time in some countries. At least we had some precedence for doing that with our vibrancy campaigns, which were largely locals and tristate. Anyway, but there were many areas of the world that had never spoken to a local. So they came to us very early on with, you know, what are you doing and how do you do it, and how do you then expand that relevancy now that that's really, you know, you're fishing where the fish are, so, ah, a lot of our, our comrades were not really used to

2 doing that. So we've been in a sort unofficial

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3 dialogue with them over the last year and a half, and

4 now looking to start back up, ah, city-to-city

5 partnerships, particularly with our European

6 counterparts to start. Um, but they've been asking

7 us questions all along the way and we've just been

8 | trying to share what it is we're doing. We've, we've

9 | issued our road map and we'll be following up with a

10 sort of sequel to that, ah, later on this year with,

11 | you know, how we sort of prepared again, how we fared

12 against the road map and, um, going into some more

13 detail on that. So, we, we are happy to share that

14 | information with them, um, and again, I think in

15 principle we've all been doing a lot of the same

16 | things to different, ah, effects, but, um, we...

17 CHAIRPERSON VALLONE: And, I guess,

18 | Nancy, just following that is, but do we have any

19 data from them on how their international tourism

20 | percentages have started to rise, I guess, in the

21 | last quarter, 'cause it seems they started a littler

22 | earlier than we did.

23 CHIEF MARKETING OFFICER MAMMANA: Yeah.

24 CHAIRPERSON VALLONE: Something to take a

25 look at, if we don't have today, but.

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EXECUTIVE VICE PRESIDENT KEREN: We don't have it. Um, it is something we can look into.

CHAIRPERSON VALLONE: And I guess last I 4 5 think just since we're all on that same page, I think my last, not so much question or, or maybe concern is 6 7 some of the vaccination guidelines are, are still, as we kind of feel our way through this, you know, what 8 we're accepting into New York City and maybe on Broadway is, is, well, our understanding is a little 10 11 bit different than what the restaurants are 12 accepting, and there's some, um, confusion and I 13 think concern that if you go to see a show but then the restaurant won't accept the same vaccination, I 14 15 guess protocols, I hate that word, um, that we're 16 accepting in different areas. I think we have to 17 coordinate whether we're just accepting the three, 18 um, vaccinations that we've accepted here in, in the United States and New York, or we're gonna accept 19 the, the global WH vaccination guidelines, which are 20 21 a little bit different, 'cause there is some 2.2 difference in policies and guidelines and what you 2.3 can use to get into a show versus what you can use and accepted at a restaurant. And that's hindering 24

some of the flow 'cause that's what you want to do is

continuation of activities once you're into the

boroughs of New York City. The last thing you want

to do is be able to go see something but not be

accepted someplace else. So, I don't know if we're,

we're working toward coordinating and unifying that,

7 but there is a difference out there.

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CHIEF MARKETING OFFICER MAMMANA: we're, ah, we're doing as much as we can to share the information as it becomes available, and it, it has been, ah, as it's been changing and evolving over time, so that information, ah, is top of mind for us because it's top of mind for travelers. People, we don't want people to be confused. In some cases they are. Particularly, we, we work very closely with the Hospitality Alliance and particularly, as you mentioned, in that sector it's a concern on a few levels with compliance as well. So we're doing the best we can to make sure people know what those quidelines are before they arrive, ah, and also when they, when they get here. So to your point, consistency is key. Ah, but work very hard to try to make sure we continue to share that in a very clear and concise so people can a little bit more easily navigate, um, on our, on our site and our channels.

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And, again, we want to do whatever possible with our counterparts to, to make it as seamless and clearer as, as possible because you're right, the, theirs is some amount of confusion, so we're helping to dispel that so people understand when they arrive what to

expect, 'cause it's key to the visitor experience.

CHAIRPERSON VALLONE: Well, I guess, the, the sooner we can rectify that the better. We don't want, especially with the holidays upon us, ah, somebody being turned away in one place where they're accepted in others. So if we could maybe temporarily try to suspend that, or give it universal where as long as you're vaccinated it will be approved. That would be a huge help to the small businesses, restaurants, and hotels. Ah, and now I'd like to turn it over to my friend and cochair, Jimmy Van Bramer.

CHAIRPERSON VAN BRAMER: Thank you very much, ah, Chair Vallone, and I, um, just want to say, ah, Deputy Commissioner Feinberg, ah, thank you for mentioning that, ah, we received record funding at the Department of Cultural Affairs, ah, this past year. This is something that, ah, I'm very proud of and Majority Leader Cumbo, um, and the entire

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council, um, is proud of it. You mentioned that, you know, you may not be able to expect that level of funding every year. Ah, I hope you're right, but I hope that it's more funding, ah, that you get, ah, in the coming years.

DEPUTY COMMISSIONER FEINBERG: From your lips to God's ears, yes.

CHAIRPERSON VAN BRAMER: Yes, yes. I'm sure, um, ah, obviously you know I have a great, ah, respect for Commissioner, ah, Casales, um, ah, but whomever will be the commissioner of cultural affairs, um, ah, next year, ah, I'm sure would also appreciate, ah, an increase in funding, ah, for the agency. Um, I just wanted to thank, um, ah, all of you. I know we have other folks so I'm gonna, I'm gonna keep the briefest time and just say I appreciate, ah, Majority Leader Cumbo, um, ah, talking about our, our culturals, ah, and, ah, obviously the focus in particular on our smaller, um, neighborhood and community-based culturals, and Council Member Cornegy talking about, ah, small businesses. And, of course, so many of our small culturals are in fact small businesses, ah, which I know, ah, ah, Majority Leader Cumbo and, and, ah,

Council Member, ah, Cornegy also, ah, I have a great deal of respect, um, ah, and fondness for. So, um, thank you very much for all the information and, um,

5 again appreciate, ah, Chair Vallone and I working

6 together on this. It's always great fun.

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COMMITTEE COUNSEL: Thank you, Chairs. We will now turn to the public portion of this testimony, of this hearing, rather. Ah, I'd like to remind everyone that unlike in our typical council hearings we will be calling on individuals one by one to testify. Each public panelist will be given five minutes to speak. So please begin your testimony once the sergeant has started the timer. Council members who have questions for a particular panelist should use the Zoom raise hand function and we will call on you in order that you raised your hand. For panelists, once your name is called a member of our staff will unmute you and then the Sergeant at Arms will set the timer and give you the go-ahead to begin. Please wait for the sergeant to announce that you may begin before delivering your testimony. I would like to now call Thomas Ferrugia to testify, and after Mr. Ferrugia we will hear from Sanne Wright, and then Sarah Cecilia Bukowski. Ah, Mr.

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Ferrugia, you may begin as soon as the sergeants announce the time.

SERGEANT AT ARMS: Starting time.

THOMAS FERRUGIA: Good morning. Um, I did submit a, a longer statement, ah, for the record, but I do have, ah, a shorter version to read to try to get it in under five minutes. I think I should be able to do it. Um, good morning again. I'm Thomas Ferrugia, with the Broadway League. We thank, ah, Chairman Bramer and, ah, Vallone, as well as the members of the committees on Cultural Affairs and Economic Development for allowing us to participate in this hearing. I would also like to acknowledge, ah, Speaker Johnson and Council Member Powers, who represents this district for their unwavering support for the live entertainment industry. Prior to the pandemic Broadway drove an average of 40,500 theater goers to midtown Manhattan each day. Based on our 2018 to 2019 theater season, which was our last complete season, ah, Broadway grossed 1.829 billion dollars on 14.8 million tickets, averaging 35 million dollars per week on 284,000 admissions. In 2019 46% of admissions were tourists living outside New York City and the surrounding suburbs, while 19% were

1 INTERGROUP RELATIONS 2 visitors from abroad. Broadway drew this healthy 3 foreign audience from all over the world, comprising 4 the highest number of international visitors in all of Broadway's history. The average foreign, foreignborn tourist saw, saw 2.3 shows and stayed in city 6 7 for 6.7 days. Broadway motivated foreign spending on ancillary activities, excluding the cost for their 8 9 theater tickets, excluding the cost for their theater tickets, exceeded 2.9 billion dollars. While we do 10 11 anticipate losing a large portion of domestic 12 tourists this coming year, our biggest fear is that 13 foreign visitors, ah, still represent our most atrisk theater goers. We would like to highlight 14 15 several policies from encouraging visitors to return 16 to Manhattan and helping sustain Broadway's economic 17 growth. As Councilman Vallone has already mentioned, 18 ah, theater safety we feel is a, ah, significant factor, ah, area safety is a significant factor for 19 returning visitors, and there has been a 20 proliferation of aggressive vendors who often attempt 21 2.2 to harass victims into paying for photographs in 2.3 Times Square. We therefore thank the council for passing the aforementioned, ah, Intro 1811, which 24

addresses many of these concerns. However, as

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1 INTERGROUP RELATIONS 2 always, as with everything, we believe that active 3 police enforcement and oversight by this body is 4 going to be critical to ensuring that this new law achieves its goals. We also believe access to midtown remains a vital and continual, ah, remains 6 7 vital and the continual addition of sidewalks and bicycle lanes, clogging streets and making vehicular 8

complicated. It seems like a short-sighted approach

11 to addressing a larger problem. Visitors should be

access to the theater district needlessly

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12 welcomed, regardless of their means of transport, not

13 exacerbated by a lack of pickup and drop-off access.

For example, in addition to the many changes that 14

15 have already been made to accommodate bicyclists, the

16 city recently installed another bike lane along the

17 East Side curb on 7th Avenue midtown and relocated

18 street parking into what was formerly a car lane,

thus fully eliminating two vehicular lanes. 19

vehicles frequently double park, traffic is then 20

21 forced into a single lane. This traffic then clogs

2.2 up even further as these vehicles must eventually

turn up 7th Avenue into, into the theater district.

We do acknowledge the need for bicycles. But we

recommend that local businesses are given an

1 INTERGROUP RELATIONS 2 opportunity to meaningfully participate in the 3 decisions that directly impact their customers. 4 are already experiencing near gridlock, nonstop horn honking, and inconvenience for the more than 15% of theater goers who come, who come to Broadway every 6 7 week by car. Finally, we ask the City Council to revisit Councilman Powers' proposal, proposals to 8 reform the commercial rent tax, which has been discussed by this council many times, a regressive 10 11 assessment that creates a disincentive to operating 12 businesses in midtown. Intro 1371 would provide 13 measured relief to taxpayers with incomes of less than 10 million or who pay less than \$800,000 a year 14 15 in rent. And Intro 1372 would end the tax on billboard advertisements in the theater district. 16 17 the economy struggles to recover and we work to 18 rebuild our audiences, we feel that the City Council, 19 the city, must focus on removing undue financial obstacles and supporting financial growth. Thank you 20 21 again for this opportunity to testify. As always, we look forward to continued collaboration with the 2.2 2.3 council to ensure that New York City remains the cultural and financial capitol of the world. I do 24

have some data, ah, if anyone would be interested in

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COMMITTEE ON ECONOMIC DE	EVELOPMENT JOINTLY WITH
CULTURAL AFFAIRS, LIBRAR	RIES, AND INTERNATIONAL
INTERGROUP RELATIONS	
talking later some number	ers about how Broadway is

doing and how things have been over the last couple weeks compared to, ah, ah, how our numbers are, have been historically. Thank you.

CHAIRPERSON VALLONE: Tom, thank you for the testimony. We do have the written testimony. Please, make sure you tell all of your partners, especially Charlotte, that we are so excited that Broadway's back and we always look forward to working with you and her and the entire organization.

THOMAS FERRUGIA: I do, I will make one point. The last week we had our one millionth admission since, ah, we opened, since the [inaudible] reopened since September. So that was a big, big, ah, ah, we're very happy that we're, numbers are moving in the right direction.

CHAIRPERSON VALLONE: Ah, Jimmy and I come, ah, are responsible for a few of those numbers [laughs].

THOMAS FERRUGIA: Oh, yeah [laughs].

CHAIRPERSON VALLONE: Not a million, but we're getting there.

24 THOMAS FERRUGIA: OK.

CHAIRPERSON VALLONE: Thank you.

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COMMITTEE COUNSEL: Thank you, Mr.

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4 and then Sarah Cecilia Bukowski, followed by Lisa

Ferrugia. Ah, next we will hear from Sanne Wright

Alpert. Sanne Wright, you may begin when the

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sergeants call time.

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SERGEANT AT ARMS: Starting time.

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SANNE WRIGHT: Hi, everyone. My name is

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the Time Square Alliance. Thank you, Chair Vallone,

Sanne Wright and I am the external affairs manager of

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Chair Van Bramer, and members of the committees for

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their efforts to help New York City recover. We are

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very grateful for your continued work to support the

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tourism industry over the past several years. It is

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no secret that Times Square is the center of the

city's tourism industry. Before the COVID-19

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pandemic Times Square was home to 16% of the city's

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total hotel rooms, driving 2.5 billion dollars in

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annual revenue. Times Square's theater district,

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heavily patronized by visitors from across the globe,

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brought in 12.6 billion dollars in total annual

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storefronts generated 168 million dollars in annual

economic impact. Similarly, the district's 668

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sales tax revenue. Today these numbers look

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different. Since the pandemic there has been an 89%

93 COMMITTEE ON ECONOMIC DEVELOPMENT JOINTLY WITH CULTURAL AFFAIRS, LIBRARIES, AND INTERNATIONAL 1 INTERGROUP RELATIONS 2 decline in hotel occupancy, totalling a loss of 417 million in occupancy tax revenue, as well as 89,000 3 4 jobs in the tourism sector. In Times Square alone 70 storefronts have closed. At the height of the pandemic pedestrian counts fell by 91% to 33,000. 6 We 7 have made strides towards recovery, but over 10 Broadway theaters remain closed and pedestrian 8 traffic, commercial leasing, and consumer spending 9 all remain down by 32%, 40%, and 60%, respectively. 10 11 If we want over 60 million tourists to return to New 12 York and Times Square annually, we must ensure that 13 the city is at its most safe and welcoming. before the pandemic our streets, sidewalks, and plaza 14 15 have been inundated with people in need, including 16 individuals engaging in open drug use, experiencing 17 mental health crises, and sometimes engaging in 18 criminal, violent, or otherwise disruptive behavior. The current policy of allowing antisocial and illegal 19 activity to occur without intervention is failing. 20 21 Instead, the city must commit to enforcing against 2.2 illegal activity and sufficiently fund humane, 2.3 effective policies to help troubled people find their way off the streets and into treatment and/or 24

transitional housing. BIDs and other community-based

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you.

INTERGROUP RELATIONS organizations across the city have the potential to be some of the strongest partners in making our public spaces clean, vibrant, and welcoming to our visitors. Currently, the alliance partners with the Center for Court Innovation, Breaking Ground, and Fountain House on Community First, a program that uses peer community navigators to provide consistent outreach to persons in need on our streets, building trust by offering essentials like food and blankets, and then connecting people to mental health care, transitional housing, benefits, and employment. After a six-month pilot period, Community First received funding from the Department of Social Services to continue its work for the next year. Since mid July navigators have engaged with 120 individuals on the street. Through sustained interactions and trust building, 20 of them have accepted longer-term support, like housing and drug treatment. Programs like Community First require supportive housing and other social services to be readily available and well functioning, but the city has yet, yet to invest sufficiently in both. If we wish to fully recover this must be a priority.

Thank you, Ms.

COMMITTEE ON ECONOMIC DEVELOPMENT JOINTLY WITH CULTURAL AFFAIRS, LIBRARIES, AND INTERNATIONAL INTERGROUP RELATIONS

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Wright. Ah, next we will hear from Sarah Cecilia
Bukowski, followed by Lisa Alpert, and then Barbara
Blair. Ms. Bukowski, you may begin when the
sergeants call time.

SERGEANT AT ARMS: Starting time.

SARAH CECILIA BUKOWSKI: Good morning. I'm Sarah Cecilia Bukowski. I'm the research [inaudible] assistant at Dance NYC. We're a service organization dedicated to the dance workforce here in New York City. Um, I thank you for holding this joint hearing and for addressing some of the key concerns around the arts and cultural sector's role in the return of tourism to the city. And I'd like to take this opportunity to expand on some of the points that directly affect Dance NYC constituency, which includes small budget organizations and focuses specifically on the needs of BIPOC, disabled, and immigrant arts workers. We know that the arts and culture sector is the number one driver of tourism to the state. We generate 110 billion dollars in economic activity with the nonprofit dance sector contributing 300 million dollars annually. Ah, the average cultural tourist spends approximately \$31.47

1 INTERGROUP RELATIONS beyond the ticket cost on things like meals, retail, 2 3 parking, lodging, local transportation, child care, 4 and souvenirs, to name a few. And these dollars provide vital income to local merchants in tourismrelated industries. Nonlocal audience spending is 6 7 nearly double local audience spending, so that's evidence of the measurable economic awards, um, in, 8 in attracting cultural tourists. And as the foundation for the city's tourism industry, arts and 10 11 culture can't operate sustainability without targeted 12 recovery funding and dedicated ongoing support from 13 the city. With gratitude, we believe that there are comprehensive improvements and investments to be made 14 15 in order for arts and culture to continue as a 16 primary engine for tourism. So, first, we request to 17 include arts and cultural businesses in recovery 18 funding for the tourism industry, specifically to 19 comply with public health mandates. Businesses are 20 confronting increased expenses related to mandate 21 compliance and an ongoing loss of revenue due to 2.2 decreased attendance. And we ask that the city look 2.3 to relief funds intended to support the recovery of the tourism industry to ensure that arts and cultural 24

businesses can continue to provide programming in

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COMMITTEE ON ECONOMIC DEVELOPMENT JOINTLY WITH CULTURAL AFFAIRS, LIBRARIES, AND INTERNATIONAL INTERGROUP RELATIONS 2 compliance with public health regulations. 3 ah, we request to prioritize additional funding to 4 6 7 8

organizations experiencing the highest levels of impact from the pandemic. So particularly the hardest hit small budget organizations and acknowledging the disproportionate impact on BIPOC, immigrant, and disabled artist communities. Fewer and less representative arts workers and arts organizations in the city directly result in loss to cultural diversity, tourism opportunities, and revenue generation across sectors and locales. and third, we request to further expand city-funded media campaigns to support the nonprofit arts and culture sector in addition to Broadway and for-profit entertainment. I've been seeing the multi-million dollar welcome back to New York marketing campaign that puts Broadway front and center. But the city must also recognize that the vibrancy and value of the arts reaches far beyond Broadway, and expanding these media campaigns to include nonprofit arts and culture organizations throughout the five boroughs would not only support their programming, but also bring much-needed economic investment and tourist dollars to neighborhoods hardest hit by the pandemic.

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Taken together, we believe these measures could stand to support arts and culture as a key driver of the tourism economy in the city. We believe that an equitable, sustainable, citywide recovery requires a citywide investment in the people, organizations, and industries that drive economic activity, and make every neighborhood in this city unique and vibrant.

Dance NYC thanks you for your consideration and commends your leadership and ongoing efforts to support the recovery of the arts and culture sector

Thank you.

Bukowski. Next we will hear from Lisa Alpert, followed by Barbara Blair. And as a reminder to anybody remaining on who has not, ah, submitted testimony or raise their hand to testify, please submit testimony to testimony@council.nyc.gov, ah, within 72 hours of the conclusion of the hearing.

Ms. Alpert, you may begin when the sergeants call time.

as tourists return to the city.

SERGEANT AT ARMS: Starting time.

LISA ALPERT: Hi, everyone, Chair Van
Bramer, Chair Vallone, fellow Brooklynite Majority
Leader Cumbo, everyone else on the call. Um, and

COMMITTEE ON ECONOMIC DEVELOPMENT JOINTLY WITH 99
CULTURAL AFFAIRS, LIBRARIES, AND INTERNATIONAL
INTERGROUP RELATIONS
everyone from, um, NYC & Company for this really
great conversation. Um, anyone on the call who is
not familiar with Greenwood you should come visit us.

6 throughout the year, um, have about 250 public

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7 programs, um, annually. Um, so I'd just like to add

Um, we are, um, a very active cultural institution

8 to this dialogue, um, in a really passionate and

9 urgent way to make the case that it's especially

10 | important that this committee look at the unexpected

11 and unconventional, yet no less popular cultural

12 spaces in New York City, like, um, for example,

13 Greenwood Cemetery. Um, and support them, um, and

14 help them continue to accommodate and serve their

15 audiences. Um, here's just what's gonna really

16 surprise, I think. Um, Greenwood sees a surprisingly

17 high number of visitor, um, annually. In 2019,

18 Greenwood had about 300,000 visitors. In 2020 that

19 number doubled. We saw 600,000 visitors to Greenwood

20 | in 2020. Um, and with numbers like that Greenwood

21 became one of the most visited cultural spaces in all

22 five boroughs. Um, so, um, in, in 2021 it looks like

23 we're gonna retain about 100,000 of those guys, so we

24 are at, gonna close out the year about 400,000

visitors, um, to this national historic landmark here

100

2 | in Brooklyn. And in turn our local businesses, like

3 [inaudible] of Brooklyn, for example, also enjoyed a

4 substantial uptick in their receipts at the

5 registers, um, based on people coming to Greenwood

6 and then being, you know, really exhausted from

7 climbing up and down the hills and, and pathways here

8 and needing some carbohydrates and hot coffee. Um,

9 | so currently, um, while we do support, we do receive,

10 um, some annual, the annual report from the annual

11 | support, um, from the Department of Cultural Affairs.

12 We have not yet enjoyed the warm embrace, or really

13 any embrace, from the City Council. But we are

14 | huggers, ah, and we would be most grateful...

15 CHAIRPERSON VALLONE: Here comes your

16 | virtual hug, Lisa, it's coming, it's coming.

17 LISA ALPERT: I'm so excited. Be

18 | grateful, grateful for a real hug or a financial hug

19 | if [inaudible] help support our, ah, growing

20 | audiences for cultural programs and environmental

21 programs, and our biggest program of all, so to

22 | speak, the visitor services and orientation that

23 serve our 400,000, um, annual visitors. Um, we love

24 | welcoming New Yorkers and tourists, ah, to Greenwood

 $25 \parallel$ and we hope we can partner with you to continue to

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support their visits, their adjacent economic

activity, and the cultural adventure that our

visitors have when they visit this national historic

landmark. That's it. Thanks for your, thanks for

your time.

CHAIRPERSON VALLONE: Thanks, Lisa.

LISA ALPERT: Yup.

COMMITTEE COUNSEL: And thank you, Ms. Alpert. Ah, finally we will hear from Ms. Barbara Blair. Ah, again, please submit testimony to testimony@council.nyc.gov to all who have not yet done so. Ah, Ms. Blair, you may begin when the sergeants call time.

SERGEANT AT ARMS: Starting time.

BARBARA BLAIR: Thank you. My name is
Barbara Blair. I am the president of the Garment
District Alliance. Thank you, Chair Vallone and
Chair Van Bramer, and members of the committees for
your efforts to help New York City recovery after 20
devastating months. The garment district is situated
on Manhattan's west side and links, links the 34th
Street Penn Station area to Times Square. Because of
this central business district location we have some
of the highest pedestrian counts in New York City.

by what they are witnessing in our great city. For

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our part, the Garment District Alliance has had 16 assaults on staff members in the last year. If we want over 60 million visitors to return to New York, as the Time Square Alliance said, we must ensure that the city is safe. Since before the pandemic our streets, sidewalks, and plazas have been inundated with people in need, including individuals engaged in open drug use, experiencing mental health crisis, and sometimes engaging in violent and otherwise disruptive behavior. The current behavior, the current, ah, condition of allowing antisocial and illegal activity to occur without intervention is failing. Instead, the city must commit to enforcing against illegal activity and sufficiently fund humane, effective policies to help troubled people find their way off the streets and into treatment. The garment district and indeed the entire west side of Manhattan, home to our cherished theater industry, the Empire State Building, the 34th Street shopping corridor, and Times Square are all under assault. implore the committee to put the safety of our streets, public order, and the insurance that recidivists and repeat offenders will be removed from the public realm and placed in appropriate safe

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settings where the support that they need is available at the very top of your priorities. The garment district urges you to put public safety the top of the list of considerations and to include the NYPD and any participating agencies, ah, looking at the recovery in, ah, New York City.

CHAIRPERSON VALLONE: All right. you, Barbara. As you can see, we, we look at those testimonies, and I refer to the ones that I had in hand, and from what we heard today the number one topic was quality of life and public safety affecting those neighboring businesses. So please continue to be part of these dialogues and committee hearings for the next council and mayoral administration to be aware of that, ah, and not just hope things are magically gonna get better. It's a complete process to make sure that comfortability level is back where it was before the pandemic. So we thank you so much for the testimonies of each of you. Ah, and Lisa, you got your virtual hug so we have to make sure that the council does include all the hard work that you're doing, because as Council Member Van Bramer did with Cultural Affairs, I can't tell you the impact that he had with the budget increase with my

assume things happen on its own. That's not the

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members and delegations and City Hall and city

case, and, and having this partnership with council

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4 agencies, and our advocates that come and testify is

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how this is the greatest city in the world, um, and ${\tt I}$

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hopefully have set a precedent that, ah, I know Chair

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Van Bramer and I, ah, will look forward to, and if

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not we'll be to make sure that they follow up on the

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great work, um, that we have done, um, because it has

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to continue and, ah, we couldn't have been as great a

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council members if we didn't have the amazing staff

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that we did, and I, ah, honestly had almost 100% the

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same staff I had from day one. So I thank them from

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the bottom of my heart for, for being part of this

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team. And I'd, I'd like to turn it over to Council
Member Jimmy Van Bramer, who's a part of this amazing

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Queens delegation, who has brought Queens onto the

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map with all the other [inaudible]. Thank you.

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Jimmy, it's all yours now.

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Thank you very

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much, ah, Chair Vallone, and, ah, and you know it's

CHAIRPERSON VAN BRAMER:

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colleague and, ah, it's always been a pleasure to

very genuine. I, I, I regard you as, ah, an ideal

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work with you, um, ah, unfailingly, ah, generous and,

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and kind, and, ah, and you've accomplished a great

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deal on behalf of, ah, your district, ah, the older New Yorkers, and of course, ah, your stewardship of, of this committee and, and all the work that you've So I say thank you on behalf of all of us and, ah, and it is indeed an incredible, incredible legacy, ah, that you leave behind for now, should you ever, ah, potentially choose to, ah, revisit, ah, this particular space, but, ah, ah, I know that you have a lot more to do, ah, to Queens and to New York City, ah, ah, one way or the other. So, ah, so thank you, ah, Chair Vallone, um, and for the partnership, and thank you the panelists, thank you to our team members, who are, ah, here. Ah, ah, I, I know that I have, ah, ah, one final, ah, committee meeting in, ah, December that we, ah, will talk about libraries, and I will end that, ah, Chair Vallone, sort of where I began, with my love of libraries. Um, so I, ah, won't, ah, um, go on too long. But, ah, it's, ah, it's an incredible pleasure, ah, to serve with you and it's, ah, an awesome obligation and responsibility and blessing, ah, to have been in this position for the last 12 years on behalf of culture, ah, the arts, and libraries. So, ah, thank you and, ah, I look forward to seeing, ah, all the work that

COMMITTEE ON ECONOMIC DEVELOPMENT JOINTLY WITH CULTURAL AFFAIRS, LIBRARIES, AND INTERNATIONAL INTERGROUP RELATIONS we've done continue, um, and, ah, and the folks who were supportive continue to be supportive. CHAIRPERSON VALLONE: With that, we're gonna adjourn and a closing to today's hearing, as Jimmy brought me to tears. Thanks, Jimmy [laughs]. Have a good day, everyone. [gavel]

$C \ E \ R \ T \ I \ F \ I \ C \ A \ T \ E$

World Wide Dictation certifies that the foregoing transcript is a true and accurate record of the proceedings. We further certify that there is no relation to any of the parties to this action by blood or marriage, and that there is interest in the outcome of this matter.



Date December 14, 2021