CITY COUNCIL
CITY OF NEW YORK

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TRANSCRIPT OF THE MINUTES

Of the

COMMITTEE ON AGING

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June 13, 2017

Start: 1:17 p.m. Recess: 3:04 p.m.

HELD AT: Council Chambers - City Hall

B E F O R E:

MARGARET S. CHIN

Chairperson

COUNCIL MEMBERS:

Karen Koslowitz
Deborah L. Rose
Chaim M. Deutsch

Mark Treyger
Paul A. Vallone
Rosie Mendez

# A P P E A R A N C E S (CONTINUED)

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Deputy Commissioner
External Affairs
NYC Department for the Aging

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# A P P E A R A N C E S (CONTINUED)

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Thomas Weber
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Hillary Stuchin
Associate Director for
Government and External Relations
UJA-Federation of New York

Rhonda Soberman Manager Visiting Nurse Service of New York [sound check]

[pause]

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CHAIRPERSON CHIN: Good afternoon.

[background comments] My name is Margaret Chin and I am the chair of the Committee on Aging. I would like to thank my fellow committee members and the Council staff for coming together to hold this hearing.

Today's hearing will provide the Committee with an opportunity to discuss and evaluate Naturally

Occurring Retirement Communities, also known as NORCs in the City.

The vast majority of older adults express a clear preference to age in place; that is, remain in their residence or community as they grow older. However, many seniors require additional services and accommodations in order to do so. NORCs permit our city seniors to age in place by establishing partnerships between a housing entity or particular neighborhood social service providers, health providers, and NORC residents themselves. These partnerships work together to monitor seniors' needs and provide flexible and responsive services to NORC residents before crisis intervention is necessary.

2	As of Fiscal Year 2016, there are 53
3	publicly-funded NORCs in the City; these NORCs
4	receive funding from either the State, the Department
5	for the Aging, also known as DFTA, or the Council, or
6	from a combination of state and city funds. Twenty-
7	eight NORCs in the city are funded through contracts
8	with DFTA, while 25 receive funding from the Council.
9	In addition, 14 NORCs receive funding from both DFTA
10	and the state. In recent years, as Council Members
11	learn more about NORCs and the benefits and services
12	they provide to our city's seniors, the Committee has
13	seen increased interest from members regarding the
14	establishment of NORCs in their districts.

Debi Rose, who is a member of this committee and Council Member Donovan Richards, expressed interest in establishing NORCs in their districts.

Feasibility studies for both districts were then funded and are currently in the process of being conducted. Given the increased interest in NORCs, coupled with the growing senior population in New York City, it is our responsibility to ensure that government agencies such as DFTA are adequately

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prepared to provide services to our growing senior population.

This hearing will provide the Committee with an opportunity to discuss the upcoming changes to the New York State Elder Law with respect to NORCs and how these changes will affect the NORCs in New York City, particularly the 14 NORCs that receive funding from both the state and DFTA, as well as identify areas for improvement and expansion of NORCs in the future.

I want to thank the Council Member on the Committee who has joined us today, Council Member Rose, and I also want to thank our new counsel on the Aging Committee, Caitlin Fahey on her first hearing, and I wanted to thank Emily Rooney and Dohini Sompura.

Without further ado, the Counsel will swear in our first panel from the Department of Aging, so we invite up Caryn Resnick, Deputy

Commissioner for External Affairs, and Karen Taylor,

Assistant Commissioner, Bureau of Community Services.

[pause]

[background comment]

COMMITTEE COUNSEL: Do you affirm to tell the truth, the whole truth and nothing but the truth in your testimony before this committee and to respond honestly to council member questions?

[collective affirmation]

Chairperson Chin and members of the Committee. I'm

Karen Taylor, Assistant Commissioner for the Bureau
of Community Services at the New York City Department
for the Aging (DFTA) and I'm joined today by Caryn

Resnick, Deputy Commissioner for External Affairs,
and Laudrey Lamadieu, Deputy Assistant Commissioner
in the Bureau of Community Services. On behalf of

Commissioner Corrado, I would like to thank you for
this opportunity to discuss Naturally Occurring

Retirement Communities, or NORC programs.

The term Naturally Occurring Retirement

Community describes the demographic phenomenon. It

was coined in the 1980s by a professor of

architecture at the University of Wisconsin when he

observed that certain housing communities had evolved

into communities with a large concentration of older

people. Definitions vary somewhat throughout the

country, but Naturally Occurring Retirement

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Communities are defined in New York City principally
through their geographic boundaries and their
population seniors. The City has defined NORCs as
residential locations, either single buildings,
housing developments or clusters of buildings within
a neighborhood, that are neither age-restricted nor
built specifically for seniors. Over time, as
residents have aged in place, their housing locations
have become home to significant concentrations of
older adults.

Throughout the last two decades a number of these NORC communities have organized their efforts to provide supportive services to senior residents and have sought and received funding from city and state programs as well as private foundations. These programs are called NORC Supportive Service Programs or NORC SSPs or NORC Programs. DFTA-funded NORC programs are structured to promote shared financial and oversight responsibility as well as collaborative participation in program design and operation through a partnership among NORC residents, the NORC housing entity, a social services provider, and a health care provider.

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As we're all aware, housing is a primary concern for seniors in New York City; most elder New Yorkers do prefer to continue living in their present homes and communities as they grow older, as Chairwoman Chin just pointed out. As the population of older New Yorkers continues to increase, homes and communities become more and more important in the aging process as well, so ready access to a range of coordinated support services and opportunities is essential for successful aging in place. The NORC SSPs are among the full range of DFTA-funded services that address the preference of seniors to age safely in their own houses and communities and respond to their consequent support needs.

The NORC program movement actually began right here in New York City; throughout the 1980s and 90s the need for services in NORCs became more and more apparent, as residents and housing management and a number of New York City housing developments began to realize that the older resident population in their community was growing and that some senior neighbors needed assistance with daily activities.

Some of the early efforts to address this growing concern included on-site volunteer programs that

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gained a strong foothold in the housing community, even before public funding was available, and collaborations between forward-thinking housing boards and housing managers and service providers also emerged, which often received needed support from philanthropic funders and in 1986, a consortium of UJA-Federation agencies established the first such NORC SSP in the nation at the Penn South Program for Seniors.

In all cases, however, housing providers as invested partners have been and continue to be fundamental to the success of an on-site supportive service program. These early efforts thrived and grew rapidly and in FY 2000, the City appropriated funding for a New York City NORC initiative.

One of the essential hallmarks of the NORC program model is a match requirement, so public dollars leverage private funding and contributions from a number of committed stakeholders, including the housing entity, the health care provider, and the philanthropic community. This support has been critical in allowing NORC SSPs to flourish, enhance services and compliment City funding, and I would add, it has also been critical in allowing these

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programs to actually tailor their program to the
needs of the specific community.

There are five primary objectives for DFTA-funded NORC programs: all NORC programs funded by the Department should provide supportive environments that allow seniors independence as they age; engage residents and facilitate linkages within the community; assess the needs of older residents; offer support services based on assessments; and build strong and meaningful communities that cultivate new roles for community members.

To strengthen the NORC network in providing supportive services and facilitating community engagement, DFTA issued a Request for Proposals in June 2013 to serve buildings our housing developments with a senior population of 350 or more in which 40% or more of the households include a senior or a housing development with 1500 or more seniors, regardless of the percentage of households they occupy.

In January 2014, DFTA awarded 28 NORC contracts in the Bronx, Brooklyn, Manhattan, and Queens for a term that began in July of 2014. The FY18 DFTA budget for these NORC programs is \$6.7

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million. DFTA continues to fund the current NORC
program model, which is really described as a classic
NORC. These communities are located in public
housing, low- to moderate-income co-ops, and low to
moderate private rentals. The NORC contract awards
include funding to enhance services such as case
management for homebound and non-homebound seniors,
assistance with accessing public benefits and
increased emphasis on wellness, chronic disease risk
assessment and health care management

As a growing number of older adults age in place and in response to broad-based community efforts to meet the needs of this population, NORC models continue to develop and evolve. We are pleased that the Council allocated a total of \$3.85 million in the Adopted Budget for FY18 to fund NORC services.

DFTA looks forward to the continued partnership with the Council to support the overall NORC network and its capacity to enhance the lives of seniors.

Thank you again for this opportunity to testify on NORC services and we're pleased to answer any questions you may have.

Τ	COMMITTEE ON AGING 13	
2	CHAIRPERSON CHIN: Thank you for your	
3	testimony. We have also been joined by Council	
4	Member Deutsch from Brooklyn, welcome.	
5	I'm gonna start off with a couple of	
6	questions and then I'm gonna pass it on to my	
7	colleagues.	
8	Does DFTA have any data on how many older	
9	adults are right now being served at DFTA's	
10	contracted NORCs; how many are served in each	
11	borough, and then any information on the demographics	
12	of the seniors that are served by the DFTA contracted	
13	NORCs?	
14	KAREN TAYLOR: We do. I don't have that	
15	data here available, but we can certainly get that	
16	for you.	
17	CHAIRPERSON CHIN: Yeah, if you could	
18	share that with us.	
19	KAREN TAYLOR: Uhm-hm.	
20	CHAIRPERSON CHIN: What kind of services	
21	does DFTA find are the most in demand in the NORC	
22	services?	
23	KAREN TAYLOR: Well again, we'd need to	
24	see data, but I would take a wild stab and Laudrey	

can confirm, but I believe the casework services --

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health care management and case management -- and we actually do have some numbers here. The NORC programs all provide a form of case management to their clients, which is one of the core services and then there is health care management, which is a service that's unique to the NORC program; it's similar to case management but provided by a health care professional, and those I think are probably the two most utilized services. In addition to which we have a variety of health promotion programs as well.

LAUDREY LAMADIEU: The case management is the service that I think that we find are utilized the most.

And did you wanna add something?

CHAIRPERSON CHIN: So I mean, does DFTA monitor, 'cause you talked about the different health service; do you monitor the health indicator programs that ensures that all the DFTA contract NORCs provide the services?

KAREN TAYLOR: We do; we monitor -- an assessment is performed, health indicators is a process that is also part of the assessment and is also reviewed, and we provide a lot of assistance actually to programs in how to best use both health

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indicators and other data that they gather from clients to inform decisions about programming.

KAREN TAYLOR:

CHAIRPERSON CHIN: So can you just give us a little bit better idea in terms of the specific requirement of the health indicator program; what does it entail?

Sure.

There is a survey that has been developed that is available to the NORC programs and a couple of years ago we worked with the programs to come up with a good basic sample of clients that needed to be surveyed in order to get sort of a good idea and general idea of the NORC community and its health risks, and health indicators is a tool that can be used in different ways, but it's used mostly to look at an overall community and to see what the trends are; if it's a community where there is a high prevalence of diabetes or a high prevalence of heart disease or seniors who are falling and so forth. So we have looked and the programs did comply with this to do surveys and then what they would do is look at the data and if they -for instance, if prevalence of falls seem to be one of the leading indicators that they found during the survey, then we would work with them to make sure

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that they instilled programming in the NORC program to address falls, both by linking up with those particular individuals that were at risk as well as providing those kinds of services to the entire community.

evaluations or like kind of success stories from some of the NORCs, like after they did the survey and they provided these programs, did they come back and say hey, well a year later the seniors are healthier or less seniors are having problems with accidents and things like that?

KAREN TAYLOR: We're at a point where after the first batch of surveys, the program had implemented a number of primarily evidence-based health promotion programs, so what we would be doing is, that information we would be starting to collect I would say in the near future, but we don't have the outcome information at this point, at least not on the grand scale; some individual programs may have that.

CHAIRPERSON CHIN: I think it's so important to really collect those data, because oftentimes we go out there and we say look, we're

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providing these NORC programs, senior center and the seniors who participate in these programs, they're healthier and they're stronger and they're saving government money in the long run; it's an investment that we put in now that will yield great results, so it would be great to be able to showcase that and really use that to gather more support on these programs.

Now in your testimony you also talk about we have, you know a growing senior population and the seniors, you know oftentimes they do want to stay in the building that they've lived in for 34 years or in their community, so how is DFTA prepared to really take this up and to provide the services that are needed? I mean NORC is a wonderful program, so is DFTA sort of like getting ready or you have a plan in place how to expand this program as the senior population grows?

KAREN TAYLOR: Well you know DFTA... NORCS
just one program that DFTA provides for seniors, and
even though it's very successful in some of the
communities where funding has been provided and good
providers have come together, it's not necessarily
the only program that's needed; there's a wide range

of services, be it case management, certainly senior
centers, and a more expansion version of senior
centers which we've implemented through the
Innovatives. So I think, you know with NORCs, you
know besides the fact that with additional funding
we'd be very pleased to look at other options as
well, but I think we need to look at the whole array
of services in that context instead of just NORC
programs, because as senior I mean the whole city
there's so many areas in the city which would
technically qualify as a NORC, but that doesn't mean
that they have sort of the grassroots and the
community mobilization that would be required to set
up this kind of partnership and maybe they'd be
better served by having a different kind of program.
So I think the Department is always looking to the
future. We're certainly you know there will be
another NORC RFP in several years and we'll start to
think through how we can maybe expand the way we
address seniors' needs as they're growing older. So
I think we're always looking to that; I don't have
specifics for you on where and when and how, but
that's certainly always on our minds

2 CHAIRPERSON CHIN: I mean looking at the amendment to the State Elders Law, right, so there is 3 4 gonna be some change which makes it in some ways 5 easier to start a NORC program and just knowing from my colleagues in City Council, there's a lot of 6 7 interest in really doing that and we have sort of 8 like pilot projects that the Council is supporting on a smaller scale, but going forward, I mean it is a great model where people can access the program right 10 11 in the building or right in their neighborhood, and we don't have enough senior centers for the whole 12 city, I mean we have only 200 or 77 [sic] and that's 13 14 why we have all these social adult day cares that are 15 popping up; that's my beef, right, that is like my 16 complaint; they're popping up all over the city 17 because there is a need. So in the NORC program, we 18 have really great models that are doing well; I think 19 it's really important to sort of look at how we can 20 expand these programs, because the last RFP did not 21 cover a lot of the NORCs that did apply and the 2.2 Council had to pick up through discretionary funding. 2.3 But we want to really see this program expand and I hope that we could work with DFTA to sort of, you 24 know, plan ahead in terms of where in the city and 25

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working together with the Council Member to see that
we can start some new NORC programs and then get them
funding to support them down the road.

KAREN TAYLOR: I think we'd be happy to do that and I think the critical sector that you mention is the impetus for the really successful programs started in the community and not from outside the community, so it's really important we get that information from the communities themselves and we can start to work with that, and also to provide information on how communities can start doing things without, you know prefunding so to speak, to get better organized.

Other thing that we probably -- or Council Member
Rose -- we probably would have to work with you to
start doing more education, information on how people
can get started, 'cause I have one in the Lower East
Side that we were able to support in the last two
budgets, in Council Member Mendez's district, and
because the seniors came to testify at a budget
hearing and they talked about they started with some
private funding and it's sort of like a concept of a
Neighborhood NORC, because it's a tenement building...

Right.

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KAREN TAYLOR:

CHAIRPERSON CHIN: and then they have a senior building, so we were able to provide extra funding last year, and we hope to continue to support them, and you know we wanna see more of that throughout the city. Council Member Rose; you want to ask some questions?

COUNCIL MEMBER ROSE: Thank you, Chair

Chin. I want to first start by thanking my colleague and Chair Chin for all her support which resulted in Staten Island's Rosebank community becoming a Neighborhood NORC. And Staten Island, like Queens, is in a very sort of different situation because we have a lot of homeowners as opposed to tall buildings with a lot of residents, so I really appreciate that we were able to sort of configure our Neighborhood NORC into something that fits this model.

But I was wondering, is there any ongoing effort to identify communities that would be eligible to be NORCs; how does a community come to your attention to even start that process?

KAREN TAYLOR: Well we have demographic data on various communities; by having... when I said, you know, it's important to get the impetus for the

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2 program from the community, it really means the 3 stakeholders, from the stakeholders in the community; 4 that they -- and we have been approached many times by either community boards or nonprofit organizations or seniors themselves saying I live in a building and 6 7 I'd like to know more about NORCs. So I think that 8 is really what we're meaning. I mean we do not have an active outreach to every community that could qualify as a NORC, because part of the basic 10 11 requirement is that there does need to be partnership 12 and so we really would want to work with the 13 stakeholders in that community.

COUNCIL MEMBER ROSE: So although the demographic data supports that a NORC could be a possibility or would be beneficial to a certain community, that doesn't drive you to initiate an action?

KAREN TAYLOR: We have data on demographics; it doesn't necessarily mean that a NORC is the appropriate service need in that community; as I mentioned, we have a whole array of other kinds of services as well, so the demographics only talk about how many senior live in a certain geographical area, which is where you start for sure, but beyond that,

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every community is very different and there are different needs, so we really have to look at the

specifics of each community.

trying to determine sort of the driver. The demographics support that maybe a community could benefit from being a NORC or is there any... at any point that you assess the data that you have to determine what would work for specific communities where the demographics support being eligible for a program that might be directed out of DFTA?

KAREN TAYLOR: Not as such, no. I mean the driver comes from -- you know, again, either a stakeholder or... [crosstalk]

COUNCIL MEMBER ROSE: The community, a community board...

KAREN TAYLOR: or someone... or a representative of the community you know coming to us or responding to a notice of funding available or you know some sort of mechanism, or just asking for information; that is how we get that information; it's too... [interpose]

COUNCIL MEMBER ROSE: [inaudible].

KAREN TAYLOR: Yeah.

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COUNCIL MEMBER ROSE: So could you give

me an update on our Neighborhood NORC?

KAREN TAYLOR: Yes, to the extent that we We've been in touch with CASC [sic], of course, can. who is the not-for-profit provider, and I know that they're -- you know as you pointed out, and this is a very important thing that I think you've pointed out, Council Member Rose, is that you know each community's different and Staten Island has some different challenges than the dense high-rises in Manhattan or elsewhere, and I think the Neighborhood NORC, which is not something that the City has permanent funding for at this point and therefore we don't have a totally flushed out model for a Neighborhood NORC, but the Neighborhood NORC concept I think has been -- it's very needed and it's very challenging in that you're not working with one housing management or one entity or a building where everybody lives together and I think what we've been getting reports from CASC about are some of those challenges with homeowners and how you get to the organization of homeowners and residents that are in this community and that some of the services are very different. There have been some great successes out

2	there; I think you will [interpose, background
3	comments] I think you [background comment] I think
4	you will probably hear later from some other
5	testifiers about certain programs, but we've had
6	[inaudible] service has worked with CASC, they have
7	done part of their shingles education program as
8	been done there, there have been educational
9	presentations to seniors at senior housing facilities
10	in this area of Staten Island, there has been a needs
11	assessment survey, which I think was the first thing
12	that CASC did for the area, and they continue to do
13	outreach events in senior facilities, including
14	neighborhood churches and senior centers, and I think
15	right now they're planning to extend services to
16	homeowners in the area to try to offer educational
17	workshops on home safety and minor repairs, and the
18	kinds of things that really are needed for the low-
19	income and the needy aging homeowner community who
20	also want to remain in their homes, which is very
21	often quite challenging.

COUNCIL MEMBER ROSE: Thank you. Are we looking at how to sort of address the challenges that you know are very unique NORC... [crosstalk]

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2	KAREN TAYLOR: I think yes, and	
3	certainly in partnership well as I said, it's a	
4	partnership; CASC, in partnership with the Department	
5	and in partnership with you and your office and the	
6	other community stakeholders are bringing together	
7	the kinds of solutions that the community needs and	
8	trying to understand and find out how to address	
9	them.	
10	COUNCIL MEMBER ROSE: Okay. Thank you.	
11	CHAIRPERSON CHIN: Follow up on a	
12	question with the NORC in Staten Island. There are	
13	the changes in the new state law, right?	
14	KAREN TAYLOR: Uhm-hm.	
15	CHAIRPERSON CHIN: Do you see that	
16	helping to facilitate creating you know more	
17	Neighborhood NORCs and also the State coming up with	

Neighborhood NORCs and also the State coming up with more funding to support Neighborhood NORCs?

KAREN TAYLOR: Sure, I mean it's possible. Since we don't... let's see, I don't know how many Neighborhood NORCs will ultimately be funded in New York City, but we have -- and I believe the State projects 12 statewide Neighborhood NORCs out of their new funding and I think we... well the Council provides quite a few -- so I don't know, but I

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imagine it would certainly open up opportunities and I would imagine that many of those NORCs have applied, though I don't have that information.

CHAIRPERSON CHIN: But I think with... I mean with the City, would DFTA sort of use the State guidelines to help sort of like define what criteria... [interpose]

Neighborhood NORCs, we -- well then we... when we received the original funding back in 1999 and 2000, we started with the state model because it had been very successful and we reviewed it and we adapted it for some of the special needs and more inclusion for New York City NORC communities, and I imagine we'd follow something of the same process if we had Neighborhood NORC funding.

CHAIRPERSON CHIN: Okay; that was one of the sources of funding that we were asking the Administration, in terms of a year of the senior budget; that was not included, but the Council continued to support NORC funding, but that is something going forward that we will continue to push on, because I think we do see this as an area of expansion, because we do have a lot of great models

of NORCS in different communities and noperully by
next year the Staten Island NORC will be up and
running and then my colleagues wanna create more, so
we do wanna have a stream of funding to be able to
support that, and if the State is only talking about
creating 12 statewide, I mean it's not gonna be that
hopeful to us, so we've gotta take the lead; I mean
we have to like really look at a source of funding
for next year for us to really expand on that
program, because all the NORCs that did not make it
through the RFP the Council is supporting with
discretionary funding, but we really need to get them
into the baselined pot of money and to see this as a
growing area and we would have to do more education
and sort of like educate the Mayor and the Deputy
Mayor in terms of the importance of NORC and I look
forward to working with all the advocates on doing
that.

We've also been joined by Council Member Treyger from Brooklyn. Council Member Deutsch; do you have any questions?

COUNCIL MEMBER DEUTSCH: Yeah, real quick question. Now with the Mayor's and the City Council, the ZQA initiative with affordable housing for senior

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[pause]

housing, now in these areas, when the City builds such development and senior housing, they're not required to have any type of facility inside, as far as I know, for seniors, so how does Department for the Aging collaborate with such a future plan in order to make sure that those needs are met?

CARYN RESNICK: I mean I don't have an exact answer to that question, but you know I can tell you historically, for example, in Section 202 housing, there was not funding that went along to provide community services, although many have small community spaces, and we have been working with HPD, and I would expect that we would do this moving forward, to look for opportunities where at minimum we could re-site centers that are in not good facilities into a community space in a new building, which would really be ideal. Without additional funding, which of course, you know would be the best solution, we could move resources in the community where we know we have facility issues in many of our centers, [bell] so that is one opportunity we look forward to.

# COMMITTEE ON AGING

2	CHAIRPERSON CHIN: I just wanted to have	
3	a follow-up question in terms of the change in the	
4	State Elder Law; in terms of the number of	
5	requirements for Neighborhood NORCs actually has	
6	decreased for the… I mean… okay, for the classic	
7	NORC.	
8	CARYN RESNICK: In the state?	
9	CHAIRPERSON CHIN: Yeah.	
10	KAREN TAYLOR: You mean the the num	
11	[background comments] the number of residents	
12	required to qualify?	
13	CHAIRPERSON CHIN: Uhm-hm.	
14	KAREN TAYLOR: Yeah. Yeah, I think	
15	[inaudible] [crosstalk]	
16	CHAIRPERSON CHIN: From 350 to 250.	
17	CARYN RESNICK: Less than [inaudible].	
18	KAREN TAYLOR: Where was that? Well 250	
19	here… [pause] I'm not sure. Our requirement was 350;	
20	I am not sure what their previous requirement was at	
21	the state level, but they have they have changed it	
22	to 250 residents of an apartment building or older	
23	adults or 500 residents of a housing complex or	

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older adults... [crosstalk]

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2 CHAIRPERSON CHIN: Yeah. Uhm-hm. So is 3 the City gonna also do that, to change the

4 requirement, going forward?

KAREN TAYLOR: We'll review that when we start to look at our next RFP. We actually reduced the threshold for the last RFP, in an attempt to be more inclusive; we want to make sure that there's a density that makes sense in terms of having a real community, but we'll certainly be looking at all of those factors when we start to develop the next RFP.

CHAIRPERSON CHIN: Okay; I think that would be important, 'cause we just wanna make sure that, as much as possible, that we can help make it easier for communities that do want to organize a NORC in their neighborhood to be able to do that. And I know that we have quite a few in the pipeline for my, you know, Council Members and I even have a big housing complex in Chinatown, Confucius Plaza; I mean they have a growing aging population and they're interested in becoming a NORC. And so we have a lot to do and funding is important and... [interpose]

KAREN TAYLOR: Uhm-hm. There's actually...

I mean we've developed some pretty flexible ways to

address that; we have one NORC program in Upper

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Manhattan that actually consists of three buildings,
and collectively they make a NORC, and they work
together, their boards work together and there are
services in each of the buildings and together they
qualify and they're within a very short distance of
each other. So we're happy to work with communities
on those kinds of thresholds to make it more
rational [interpose]

CHAIRPERSON CHIN: That's good. I mean we just wanna have all kinds of creative models and not just have to have certain strict restriction.

Council Member Treyger; do you have any questions; suggestions? Do you want a NORC in your district?

Warbasse NORC, but I would certainly -- and I wanna give a shout-out to; they've done great work, and I would just echo; the comments of my colleagues that resources are critical. I just wanna just say one more time with regards to emerging communities with rapidly growing immigrant communities' seniors; the need is only growing and it's growing at a rampant rate, so... and we wanna be partners -- and I know the budget has just been completed and again, the Council, thanks to our senior champion, Margaret

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Chin, we've done better but there's more work to do, and this is one of these areas where it's not just about making sure -- we're just recognizing that there are certain pockets of the city that are growing rapidly and just wanting the resources to meet those needs. I just wanted just to echo those comments, and I thank the Chair for her time.

CHAIRPERSON CHIN: Thank you, Council Member Treyger. Yeah, 'cause we've been... the Council, we have you know funded initiatives to support senior centers that serve immigrant populations; we hope that in the next RFP that we would be able to get some of these centers that we're supporting with discretionary funding to be able to get them into the senior center portfolio and since the Administration baselined \$10 million to help right-size senior centers, we are gonna build on that to make sure that our senior centers are adequately funded and the NORC is something that we will have to work on for the next fiscal year to make sure that we have new baselined funding. So when we do the RFP for the NORC, we can cover a lot more NORCs in our community and we're gonna also start creating more in the city, because I think this is such a wonderful

1	COMMITTEE ON AGING 34	
2	model and we wanna be able to build on it, and we	
3	look forward to working with you and with DFTA to do	
4	that.	
5	So let's see… Okay, do you have someone	
6	specifically in DFTA that the community can contact	
7	if their neighborhood groups or kind of building	
8	complex that want to get involved with starting a	
9	NORC?	
10	KAREN TAYLOR: Yes, you can contact my	
11	Deputy, Laudrey Lamadieu	
12	CHAIRPERSON CHIN: Okay.	
13	KAREN TAYLOR: We'll send you that	
14	information.	
15	CHAIRPERSON CHIN: Okay. Thank you.	
16	Okay, so thank you for testifying and thank you for	
17	your support of our community.	
18	So we're gonna call up the next panel.	
19	Jan Orzeck from Union Settlement NORC at Franklin	
20	Plaza; Nicole Tambini, PEP for Seniors NORC; Carmen	
21	Perez, Director of the Cooper Square Committee NORC;	
22	and Nora Moran, United Neighborhood Houses. Do we	
23	have enough chairs? Yeah.	

[background comments]

### COMMITTEE ON AGING

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SERGEANT-AT-ARMS: Please be quiet exiting, we're still in session. Thank you.

CHAIRPERSON CHIN: Okay, we've been joined by Council Member Rosie Mendez. You may begin.

## [pause]

JAN ORZECK: Okay; better? [background comment] Alright. My name is Jan Orzeck and I'm the Director of the Union Settlement NORC at Franklin Plaza in East Harlem. Prior to starting this brand new NORC in 2014, I was the Director of the Elliot/Chelsea NORC under the auspices of Hudson Guild. I am also a licensed clinical social worker.

As you may be aware, NORCs are highly effective programs, their mission is to help seniors age in place by providing services and activities right on-site. I believe NORCs are, or should be, the future of aging because everybody benefits.

Research has shown that seniors overwhelmingly prefer to remain in their homes and in their communities and society benefits by the contributions they continue to make to these communities and also because NORCs are relatively inexpensive to run and hugely cheaper than placing seniors in institutions.

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2 The main strategy utilized by NORCs to 3 help seniors remain in their homes is the provision 4 of social services -- when you ask that question of DFTA, I can verify that casement management is the most important service that is being requested. 6 7 can be viewed narrowly, as providing help with applications for benefits and entitlements, such as 8 SNAP, SCRIE, Meals On Wheels, and the like, or broadly, such as helping seniors overcome social 10 11 isolation, elder abuse, family problems, substance abuse, and the depression, anxiety and trauma that 12 may interfere with their compliance with medical 13

regimens and otherwise taking care of themselves.

Assisting with these higher level services requires the specialized skill and training provided by master's-level social workers trained not only in the diagnosis and treatment of mental health issues, but also in working with the families and other systems that must be tapped to provide a network of services to older adults who are frail or have dementia and especially to those who are not eligible for Medicaid and thus cannot receive many benefits and entitlements; most importantly, home health care. And because most of our seniors resist

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referrals to mental health services, the NORC staff serves as their only and best shot at mental health treatment. And let me preface this by saying that the maximum NORC budget for a classical NORC is the same now in this last round of RFPs as it was in my old NORC eight years ago. So finances have not increased for social services; they have stayed the same for NORCs in general.

When I began my job at the Elliot/Chelsea
NORC in 2009, the NORC's permanent social work staff
consisted of one MSW-level social worker and one nonMSW, who was a bilingual case manager. The case
manager dealt with all of the seniors who were
monolingual Spanish speakers. This meant that nonHispanic clients who saw the MSW got a higher level
of service than the Spanish speakers -- one MSW case
manager and one non-MSW case manager who saw only the
Spanish speaking clients.

So over time and with staff changes, we were able to not only provide MSW social workers for both populations, but also added a third MSW who spoke Chinese and was funded by a grant.

In my current NORC, which has 1,000 seniors, we started the program in 2014 with one MSW

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and two non-MSWs, because that's what the budget allowed; their salaries are at the low end of the scale for case managers. The one MSW social worker left after two years to take a job with an insurance company that paid her \$20,000 more than we could offer. In her place we had to hire a non-MSW case manager because no MSW, even recent graduates, would take a salary so low. That also means that the NORC director, whose salary is also below market rate, has to be an experienced clinician in order to supervise the non-professional staff and has to spend a great deal of time supervising them. The low salary of the director also makes it hard to attract and keep qualified applicants -- and I say this with no vested interested because I'm retiring in 17 days, so I was involved in the hiring of my replacement and I know what's out there in the market and who's applying. Fortunately, we got somebody great, but it was not easy.

As you may know, the NORC model is based on collaboration between a social service provider and health care provider -- also, as mentioned, the housing development.

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In a similar vein, because there is insufficient money in the NORC budget to pay nurses at market rate, it is difficult to get and to keep qualified nurses to assist clients with managing their health care. Because of this, there has been high turnover -- in the eight years I've been a NORC director I believe I've worked with eight nurses; they don't stay longer than a year -- leading to clients' reluctance to access the service because of the frequent turnover. In this era of kicking people out of hospitals before they are ready, communitybased nursing services are more important than ever. We are the boots on the ground that can provide prevention, ensure follow-up and compliance with a discharge plan, and help seniors manage their health on an ongoing basis.

In sum, NORC budgets need to be increased so that staff can be hired who can provide the highest level of service to this vulnerable and underserved population that comprises an everincreasing segment of our city. This relatively small investment will in turn save our city money by helping older adults avoid hospitalizations and

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2 keeping them out of institutions such as nursing 3 homes.

Finally, older adults have spent their whole lives serving society and now deserve to live out their final years with dignity. Thank you.

NICOLE TAMBINI: Hi. Good afternoon and thanks for this opportunity to testify. My name is Nicole Tambini and I am the Director of the PEP for Seniors NORC in Parkchester, and NORC programs are unique, of course, because they vary depending on location and population, but our mission is the same; to provide older adults with the supportive services that they need in order to safely remain in their homes for as long as possible, to enhance and coordinate services available to seniors so that they can successfully age in place, to empower older adults, and to collaborate with the community, local organizations and our sponsoring partners to fund and coordinate quality programs and services. In short, NORCs make their communities a good place to grow old.

The PEP for Seniors NORC in Parkchester serves a large and growing population of seniors over 60. According to census data, the percentage of

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adults over 60 in Parkchester went from 13% in 2000 to 20% in 2010. PEP is the second largest NORC in the Bronx, with approximately 5,500 senior, according to the 2010 census.

We provide a variety of health-related and social services as well as workshops, lectures, activities, trips, and volunteer opportunities. PEP offers health screenings, blood pressure monitoring, medication management, home visits, health education, case management and assistance, health management and assistance, advocacy, benefits and entitlements, information and referrals, friendly visiting, intergenerational activities, and so much more. coordinate with our local DFTA-funded senior center but our services our distinct. NORCs have a reputation for being innovative, community-based grassroots programs that offer a set of services that a senior center is just not equipped to provide. have a community health nurse that analyzes our survey data to determine what health issues are impacting the community and then developments and implements programs to address those issues.

One challenge we face with service delivery is a lack of resources; this type of

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evidence-based programming requires additional consultant incentives to encourage participation, additional staff time, etc. DFTA provides us with as much funding as they can, along with our partnering agencies; however, our budget remains the same for many years despite an increase in the expenses of running our program.

Another challenge that most NORCs face is accessibility. NORCs were not designed to be senior housing, but our older residents need handicapaccessible buildings and ramps. Parkchester is made up of 171 buildings; only a small number are accessible; some of our clients end up being prisoners in their own homes. Parkchester apartments are available to rent or purchase as condominiums. Selling an apartment and finding a new home when you are essentially homebound and frail is not a simple task.

Transportation is another challenge that affects service delivery. Geographically, our NORC is very large; certain parts of it are not easily accessible by public transportation and our clients cannot walk long distances. Having a van for our program would help significantly, but this is a major

expense along with insurance, maintenance, a driver; parking. Access-A-Ride could solve some of those problems, but it presents a challenge with eligibility criteria and very long wait times.

As our seniors age, their resources dwindle; they receive very meager cost of living increases from social security, if at all; rent continues to rise and many of our clients are realizing that they can't afford to stay in Parkchester. A rent-freeze program, SCRIE, exists but most are ineligible because they live in fair market apartments. These unfortunate seniors may decided to move, but senior housing wait lists are at least five to seven years long or more.

In order to improve service delivery,
large-scale changes need to take place within
multiple city agencies. Despite having limited
resources, our NORC has managed to improve quality of
life for many of our older adults; the vast majority
of our clients live alone with no assistance; they
are not getting homecare services because they are
not Medicaid eligible; our social workers are wellversed in how to use legal resources in order to make
our clients eligible, thus providing them with

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homecare that they didn't think they would ever receive; this alone produces positive results -preventing hospital admissions, avoiding nursing home placement, and literally saving lives. interdisciplinary team of our nurse and social workers work diligently to ensure that all the needs of our clients are met; our NORC is indeed a safety net. With additional resources, I know our net could stretch even wider, catching all of the seniors who fall through the cracks.

Thank you.

is Carmen Perez and I'm the Director of the
Neighborhood NORC program at Cooper Square Committee.
The Cooper Square Committee is a tenants' rights
organization in the Lower East Side of Manhattan.
The Cooper Square Committee's missions is to work
with are residents to contribute to the preservation
and development of affordable, environmentally
healthy and community cultural space so that the
Cooper Square area remains racially, economically and
culturally diverse. To this aim, we have seen our
elder population grow and thus recognize the needs of

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our East Village aging community by developing and shaping a program of their own design.

Through a partnership among low— and moderate—income residents, housing management companies and health care and social service providers facilitated by NORCs and Neighborhood NORCs, support older residents and enable them to age in place, thrive in their communities and delay and avoid hospitalization or nursing home placement. By providing these vital program and resources, aging New Yorkers from low to middle income can be assured of not having to go out of their way to continue to enjoy their independence.

testify in support of NORCs and Neighborhood NORCs.

NORCs provide programs and services that support a group that might otherwise fall through the cracks.

NORCs provide case management, socialization programs, transportation, shopping assistance, as well as basic health services that allow seniors to remain in their homes, greatly improving their quality of life.

The Cooper Square Committee North program, since its formation nearly two years ago,

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has cast a wider net throughout the East Village and Lower East Side community through strong outreach, networking activities such as workshops and presentations. During this time, the NORC has expanded its reach within the community and has partnered with key community stakeholders that provide both volunteers and participants. Our fledgling NORC program, thanks to the generosity of the New York City Council and the Committee and the Department for the Aging, has allowed both Cooper Square Committee and its surrounding aging community to enjoy and partake of programs and services that they were not privy to in the past.

 $\label{eq:As of now, the Neighborhood NORC provides} % \end{substitute} % \end{substitute} % % \end{substitute} % \end{substitute} % \end{substitute} % \end{substitute} % \end{substitute} % % \end{substitute} % \end{subs$ 

Health, legal and benefits planning workshops: In the past year our Neighborhood NORC has sponsored 40 workshops for seniors at three or more different sites throughout the area, with a total attendance of over 600 people. Topics have included disaster preparedness and response, fall prevention, medication safety, depression, ageism, decluttering, health care options, alternatives to high-price cable subscriptions, how to create end of life documents

2	such as wills, health care proxies, and power of
3	attorneys. We also host special events such as the
4	New York City ID card, which at the time we had an
5	overflow crowd; more than 40 people were able to get
6	their ID cards and we unfortunately had to turn away
7	some people, but we will reschedule the program at a
8	later date. In late June we plan to sponsor, along
9	with the New York City Visiting Nurses, a shingles
10	vaccine day for seniors. We also do case management
11	and home visits. Now our social service staff only
12	consists of a part-time employee and myself. We
13	provide one-on-one counseling entitlement assistance
14	for seniors 60 and over, including helping them
15	enroll in Meals On Wheels, access to Medicaid and
16	SNAP, obtain health aid, apply for SCRIE and DRIE;
17	apply for affordable senior housing when
18	opportunities arise. Our NORC staff also triages
19	with our Cooper Square Committee organizing staff so
20	that we work with seniors who have housing problems.
21	We have worked with a number of seniors dealing with
22	harassment by their landlords and seniors needing
23	help with decluttering in order to avoid eviction.
24	We have utilized the services of Education Alliance
25	for these cases. We have worked to get repairs in

2 seniors' apartments, including one particular senior
3 whose ceiling collapsed over her. So overall we've

4 served over 150 senior in the past year for case

5 management alone.

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We also do social and recreational We also have what's called the Senior Health events. Advocacy and Recreation Program, or SHARP, and our SHARP committee at Cooper Square is a senior-led group that plans a lot of the workshop topics as well as social and recreational activities for the seniors. Upcoming SHARP events are publicized via email, Blast [sic] and flyers and they also have their little Round Robin type of communication amongst each other. This past year SHARP members have participated in an ongoing memoir-writing workshop, have an eclectic assortment of social activity, including opera night, British comedy night, documentary film screenings; they also have neighborhood and garden walks and social lunches and dinners at local restaurants that offer early bird specials. Over 60 SHARP members have participated in these activities.

In total, Cooper Square Committee's Neighborhood NORC program serves over 500

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unduplicated seniors per year. We aim to explore a partnership with University Settlement to bring more services to local seniors such as mental health counseling and visiting nurses. We plan to provide participants also with a NORC membership card and create a volunteer base that can provide isolated seniors with home visits, to provide them with a stronger social network.

Through additional funding to Cooper Square Committee and other NORCs would be vital to ensure that the NORC programs continue, to provide services, particularly health care management services, to expand programs to culturally and linguistically underserved areas with increasing aging populations.

In closing, it is worth noting that making stronger NORCs is in the best interest of all aging New Yorkers; it maintains viability while preserving the integrity of the community. With that being said, further information and study into aging communities needs to be reassessed. The Cooper Square Committee Neighborhood NORC program is in agreement with general NORC communities to have programs in place that run efficiently, sufficiently

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for a healthy perspective for all of our seniors.
Thank you very much.

NORA MORAN: Thank you for convening today's hearing. My name is Nora Moran and I am a Senior Policy Analyst at United Neighborhood Houses; we are New York City's Federation of Settlement Houses, and settlement houses are currently coordinating 14 NORCs across New York City, serving a little over 12,000 people each year, many of them in NYCHA developments in addition to all of the other things that settlement houses do.

So we've heard a lot today from other folks about the value of NORC programs; I'll offer a couple short recommendations, building off of what many of my colleagues just said.

First, we'd like to start by thanking the City Council and the Administration for baselining nearly \$23 million for the DFTA in this year's budget; we believe that this was a really important step to making sure that New Yorkers can age in place and remain here, and also to the City Council for renewing your support of its NORC initiative, because as you know, there are many NORC programs that that's their source of funding in order to sustain

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operation, so that funding is an incredible lifeline
for them.

A few recommendations that we would like to make regarding NORCs: the first be, focusing on the health care services that DFTA-contracted NORCs have to provide, because many of them struggle to offer enough nursing hours within their programs relating to their contract. For many years a lot of NORCs were able to utilize in-kind hours that were donated by health care partners in order to have nurses within their programs and because of changes in managed care and other issues within the health care system, those in-kind resources are not there as much anymore, so providers have had to use other parts of their budget or draw from Council discretionary dollars in order to make sure that they were offering the required number of health care hours that they had to, so this was part of a budget request that UNH had been working on with other advocates, investing about a million dollars in those NORCs in order to sustain their nursing hours, so it's an outstanding need and something that we'd love to work with the Council on.

The second would be -- which was

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NORCs could be.

mentioned earlier -- to expand the City's NORC program to include a Neighborhood NORC component.

You know we know that the State has a Neighborhood NORC program and that there is no DFTA counterpart to that, even though there are areas in the city that have a lot of older adults living there and certainly could benefit from NORC services. So this is something that we would love to see moving forward in the next fiscal year that funding should be, at minimum, the same as what classic NORCs are funded at; possibly more, depending on demand, and UNH and I'm sure other providers would love to work with the Council and with DFTA to identify those partners in

And the last thing that we'd say is,
ensuring that there is coordination between DFTA and
the State Office for the Aging (SOFA) as the State
reprocures and expands its NORC program. So we're
expecting to hear any day now from the State as to
which awards they're going to make for their recent
RFP process and those new guidelines will go into
effect and new contracts will go into effect

order to start thinking about areas in the city where

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January 1, 2018, so as the State possibly increases or changes some of its reporting requirements and implements health indicator programming, we would want to see the Department for the Aging coordinating with them so that we reduce the administrative burden on providers and make sure that they are not having to double report and things like that and that we're getting the best picture from DFTA and from NYSOFA about what's going with the NORC programs.

Thank you.

CHAIRPERSON CHIN: Thank you very much for your testimony and for sharing your experience with running NORC programs; I'm so happy to see the one at Cooper Square up and running in Council Member Mendez's district, and it's because the seniors came to testify at a budget hearing and that sent a very strong message to all of us that we need to support So we're really happy to see you doing that program. well, and we agree with you, that we need to get the funding to support more NORC programs. Unfortunately, this year we weren't able to get the Administration to increase that budget line, but we're going to find a way. Since they did baseline a certain amount of funding, we want to see how we can

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be supportive of NORCs, but going forward, I think in the next fiscal year we're gonna have to focus on expanding NORC programs.

Council Member Mendez; do you have a comment or questions? Okay, alright. Well thank you very much for coming to testify today.

COUNCIL MEMBER MENDEZ: [background comment] say something, Madam Chair. I just want you guys to know that when we don't have questions, it's because your testimony is crystal clear, [laughter, background comments] so thank you for being here today.

CHAIRPERSON CHIN: Molly Krakowski from JASA; Todd Fliedner [background comment] [laughter] okay, from the Bay Bridge Center; [background comments] Thomas Weber from SAGE; and Sasha Kesler from Selfhelp Community Services.

[background comments]

MOLLY KRAKOWSKI: Okay, hi. Good
afternoon, Molly Krakowski, Director of Legislative
Affairs at JASA. I wanted to just start off my
testimony by thanking the members of the Aging
Committee for your strong support of human services
contracts and for increasing the funding for the

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Department for the Aging in FY18 budget negotiations; this budget is going to have a significant impact on agencies, the staff and the programs that are serving older New Yorkers.

I'm going to sort of jump ahead, but JASA is a nonprofit organization; we serve the needs of older adults throughout New York City; we have about 40,000 clients across the city in a whole range of services, including NORCs. JASA has more than 20 years of experience with classic NORC service model; we now sponsor the program or operate as subcontracted social service providers in 14 NORCs throughout New York City and Long Island. JASA directly sponsors five publicly-funded NORC programs; one in the Bronx, four in Brooklyn, and four programs are primarily funded by DFTA and NYSOFA and one program is funded solely by DFTA.

The classic NORC programs are integrally connected to the communities in which they're located; they function as a central hub for identifying and deploying community assets to address resident needs and interests. JASA's NORC programs contribute resources and vitality to make communities a better place for individuals to grow old and in

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doing so these programs support the overall strength of the community. JASA assists approximately 5300 older adults annually through its NORC programs, supporting aging in place for well and frail older adults, including those with disabilities and those living alone.

We're committed to this communityspecific model and its unique comprehensive and flexible program type, offering multidisciplinary services, multiple portals for service entry, and genuine opportunities for partnership-driven community-building. Perhaps most significantly, service delivery is based on needs and preference and that is that the seniors are eligible, they move in and out of the system, sometimes they're receiving services as a traditional client; sometimes they're functioning as leaders and members; they sort of take on lots of different hats and their roles within the NORC shift over their time living there, because they're just living in the community, as opposed to being a client of a service or attendee at a senior center.

These relationships are vast and we are really grateful for all the representatives who

support JASA NORC programs, which includes Speaker
Mark-Viverito, Council Members Chin, Deutsch, King,
Reynoso, Richards, Rosenthal, and Treyger; the
funding goes a long way in terms of what we're able
to provide. JASA has implemented several initiatives
that underscore the unique opportunities that NORC
programs offer, including community-building where we
have, for example, in Co-op City what we call
Gatekeepers where we have trained older adults and
members of the NORC team, whether they're lobby
attendants, public safety officers, etc., to identify
possible elder abuse, partnership development,
emergency response, such as after Hurricane Sandy in
Warbasse and some of the communities out in
vulnerable areas.

I want to just highlight one other area; the Community Health Navigation, which is an opportunity we piloted around senior health and active aging, and basically JASA's Community Health Navigation program aims to address the disproportionately high rates of diabetes, hypertension, and preventable hospitalizations in Brooklyn communities. In Bushwick/Hylan NORC, which is in a NYCHA center, we've trained community health

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navigators who are 65+; they've leaned to manage their diabetes, hypertension and related conditions and now are committed to helping others in their community to do the same, and this is -- you asked Department for the Aging earlier -- this is the kind of model and these are the types of things that can happen in a NORC that are really unique, they're unique to the NORC model.

JASA also has experience with the Neighborhood NORC service model; we're just completing the second year of proving NORC services in an NNORC model in Far Rockaway, with funding secured by Council Member Richards; it's really an important model and is an important program touching several Rockaway neighborhoods. The NNORC model allows for broad participation from community residents but unlike the traditional classic NORC model, doesn't have the specific housing partner and as a result, these NNORCs require significant financial commitment to support outreach, engagement and service delivery, and quite frankly, to make a dent, as opposed to in a building model, which is a little bit different and you can see the results in a different way.

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2	I want to just highlight one more area,
3	which I unfortunately didn't put it into the actual
4	written testimony, but I've been talking a lot about
5	salary parity, and in listening to some of the
6	previous testimony and during the budget
7	negotiations, one area that's certainly lacking is
8	the parity for the workers in the NORC programs.
9	These case management staff are doing identical work
10	to the case management programs that are funded by
11	DFTA which received the increase; the DFTA-funded
12	NORC programs should be at the same level salary-wise
13	when we're talking about those staff. It is hard to
14	retain staff, it's hard to find new staff to assume
15	those roles and we'd like them to be paid on par.

Finally, there are many buildings and neighborhoods that would benefit from NORC and NORC models and allow older adults to age in place; unfortunately, to build programs and expanding existing models requires seed money, designated funds to allow for implementation of needs assessments and neighborhood scans in communities that have high densities of older adult would support the development of new programs and would allow an enhanced deliver of services. As was mentioned, the

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nursing situation is always a challenge; if we don't	
have funding for nursing services, we take it from	
other areas of that budget and those are the areas	
where the innovation is happening and some of these	
other wonderful things that come out of NORC models.	
So it's always about the funding, the models are	
there, they are great programs currently in	
existence; there could be many more in the City, and	
we'd love to do anything to help partner and make it	
happen. So thank you for the budget this year; we'll	
push for more money next year and parity for staff	
would be great. Thanks.	

TODD FLIEDNER: Good afternoon Committee
Chair Chin and esteemed committee members. My name
is Todd Fliedner and I'm Deputy Director of The Bay
Ridge Center in Brooklyn.

One thing I want to note; the written testimony you have; I'm going to do an edited down version for purposes of time.

Bay Ridge Center currently provides 17 distinct services through our DFTA contracts, including both congregate and home-delivered meals to close to 700 seniors each day. This year we are featuring -- thanks to Neighborhood NORC funding from

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2 the City Council -- two new programs: In

them age successfully in place.

collaboration with Kingsborough Community College we are currently offering an Aging Mastery course, which is an evidence-based program introduced by the National Council on Aging. And this I am very excited about; on June 24th we're going to do Senior Tech, which is a special event for all of Brooklyn that will introduce our older adults to the vast array of new products and services which can help

Bay Ridge, Brooklyn is home to more than 80,000 people and estimated 20,000 of which are over the age of 60. In the catchment area of our Neighborhood NORC there are more than 5,000 residents; the population aged 60 and over is 2,000, representing 40% of the population in the affected area; higher than the Kings County average, which is 25%.

Bay Ridge is growing and simultaneously growing older. We have received funding to develop a Neighborhood NORC program from the City Council for two consecutive years. During our first year, we identified our proposed project area, which is the area which surrounds the site of our senior center,

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it's ethnically diverse and it's composed of a larger percentage of tenement style houses in addition to two- and three-family houses and would be best served by a Neighborhood NORC.

Partnering with Visiting Nurse Advantage,
we conducted a comprehensive needs assessment survey
-- which you should have copies of -- to our Bay
Ridge seniors with extensive outreach; we received
540 completed surveys in Arabic, Spanish and Chinese
to assure cultural competency and a diverse response.
The results of that survey identified these key needs
of our neighborhood seniors: housing assistance
services, food and security, financial education, and
benefit entitlement education and assistance, health
education and fitness concerns, increased
opportunities for community engagement and inadequate
transportation services -- anybody who's taken the R
to Bay Ridge knows about that.

Anyway, these areas present to Bay Ridge
Center's Neighborhood NORC clear opportunities for
action; a chance to impact in a meaningful and
measurable way upon very real needs that are going
unmet in our community. Setting up a fully funded
Neighborhood NORC will allow us to bridge this

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2	growing gap in service provision and target
3	Neighborhood NORC priority services that are germane
4	to our clients, along with continuing to provide and
5	coordinate existing community resources into a

6 strategic delivery system.

Senior health has always been a consistent element of Bay Ridge Center's programming and will be a centerpiece of the Neighborhood NORC.

Our services have always included monitoring and referral in collaboration with key community health partners.

In addition, the Neighborhood NORC model offers an ideal format for new retirees and other local volunteers who want to be engaged with their community and their peers. Bay Ridge Center currently harnesses the talents of over 100 volunteers a year and a Neighborhood NORC platform will open vital pathways to increase recruitment and participation.

Thanks for your time and attention; we're hoping that additional funds will allow us to expand our NORC programming in New York and you will consider granting additional funds to The Bay Ridge

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Center so that we can move forward with our plans to fully develop ad Neighborhood NORC. Thank you.

SASHA KESLER: Hi. My name is Sasha

Kesler and I work at Selfhelp Community Services. We provide comprehensive social services to 20,000 older adults in New York and including with that we have four NORC programs that we operate in Queens.

We want to first thank you, Council Member Chin and the members of the Aging Committee and City Council as a whole for your strong support in really championing this year to make sure it became the year of the senior, with the new baselined funding. However, the lack of consistent baselined funding and adequate funding for the NORC program continues to be a barrier to comprehensive success of this program. With the flat funding that currently exists, it doesn't then account for the increasing costs of providing services that have left many of these programs underfunded. Actually, one of our NORCs is one of the ones that City Council picked up because it was left out of the RFP; this is a NORC in Danny Dromm's district.

We want to emphasize a few pieces that we believe the City Council can work with DFTA to

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2 improve the existing NORC program in addition to 3 obviously looking a more funding opportunities.

Since the NORC program was created, DFTA and SOFA have shifted the programmatic expectations towards evidence-based health and wellness programming. In order to facilitate these programs, NORC staff need additional training in the new evidence-based programming. Currently the budget does not provide sufficient funding to train full [sic] staff while maintaining other vital NORC services such as case management and transportation.

We are urging DFTA and SOFA to invest in training to ensure that experienced NORC staff can provide these innovative and new evidence-based programs in the existing NORC program.

We also encourage City Council and DFTA to explore other opportunities for increased partnerships and shared best practices among the NORCs in New York City. This could be accomplished through a forum for NORC providers to discuss effective programming and other strategies for engaging external stakeholders.

Finally, in order to ease effectiveness in reporting service units, we recommend that DFTA

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provide additional training on unit definition recording and reporting. So right now, as every service that's provided, whether it be a meal service, a social activity or some sort of case management, the staff have to report on that unit and there are different systems for both DFTA and SOFA and they've also modified how the unit reporting has occurred and this has become very burdensome and comprehensive and difficult for our staff as they are trying to just make sure they maintain the program, which is really their highest priority, to provide the services. And so training for them to understand more about the unit reporting and requirements there would facilitate an ease of this process and allow them to dedicate more time to really managing the programs themselves.

Our final thing is -- as reflected that

Molly spoke about before -- as a comprehensive social
service agency that provides multiple programs, we're
very grateful for the investment last in increased
salaries for case management providers and this year
for the Adult Protective Services Program, but this
still presents a challenge for an organization that
we have social workers that are essentially providing

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similar services in multiple DFTA-funded programs but can often be being paid significantly different salaries; this creates an issue for staff retention, for morale, and presents a problem for us in having to figure out where within our budget we are going to make up those salaries so that we can maintain an overall happy and staff that feels appreciated for the work they do.

In response to something the Associate Commissioner said; they were encouraging that the way that new NORC programs should come about is through communities reaching out to DFTA or reaching out to City Council, and ultimately there's a lot of seniors in New York City who don't know about NORC, they don't know that this program exists, so they don't even have the connection to know that they even have an opportunity for this funding that's already limited, and so if that's really the strategy that they see as the most effective to expand this program, DFTA will need to take responsibility for ensuring that seniors across New York City know that this is an option so that they can then partner with community-based organizations and work together to create these new opportunities. Certainly as a

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provider, we are there to facilitate that process, but there really needs to be an educational campaign to make sure that seniors even know about this option, which right now many do not.

So again, we want to thank you all so much for your support this year; it's really been a tremendous year for investing in seniors and we look forward to continuing in partnership in the future.

THOMAS WEBER: Hi, my name is Thomas

Weber; I'm Director of Care Management at SAGE,

Services and Advocacy for GLBT Elders), and also I

want to thank this committee for holding this hearing
on NORCs.

I'm going to spare you the SAGE

boilerplate, but just start with: services for older

New Yorkers are crucial and will become even more

important to a growing demographic in our city.

Every day in this country 10,000 people turn 65; this

gray tsunami will hit New York City. According to

LiveOnNY, 20% of New Yorkers will be over 60 by the

year 2030, couple this growing demographic with our

city's housing affordability crisis and it's no

wonder that so many of our elders are left with few

options where they can grow old safely. And the

2	population of elders who are LGBT will also skyrocket
3	proportionately; we have already seen a surge in the
4	number of LGBT people seeking our services; our
5	constituent population has more than doubled over the
6	last five years, and I think this is a testament to
7	the penetration of our five SAGE centers across the
8	city and also our NORC program in Harlem. We must do
9	more for our older members of our community, not
10	less. This city pioneered the NORC model,
11	recognizing a need for independent living for our
12	elders; our city knows that NORCs enable older people
13	to age in place safely, and that's even more true for
14	marginalized older people like LGBT older people.
15	LGBT elders face myriad challenges associated with
16	aging, declining health, diminished income, the loss
17	of friends and family, and ageism. LGBT older adults
18	also face invisibility, ignorance, and fear of
19	harassment, and poor treatment, yet they are far more
20	likely to live with these challenges in isolation,
21	twice a likely to live alone, half as likely to be
22	partnered, half as likely to have close relatives to
23	call for help, and more than four times more likely
24	to have no children to help, therefore, a reduced
25	caregiving network As we a result of these thin

support networks, many LGBT older people have no one
to rely on; nearly 25% of LGBT older adults have no
one to call in an emergency. And proven
discrimination adds to the burdens. In a ten-state
housing study conducted by SAGE and the Equal Rights
Center, we found that same-sex couples face
discrimination in an alarming rate when seeking
senior rental housing and that study; in that study,
48% of same-sex couples were subject to at least one
form of discrimination and it's hard to believe that
lesbian and gay older couples were discriminated
against in at least half of these cases. A lifetime
of discrimination has reduced the support networks
and economic security of many LGBT older people,
leaving our LGBT elders even more vulnerable in
housing instability in their later years. LGBT older
people face profound challenges in obtaining LGBT-
welcoming housing, a problem that will increase
significantly as the elder population doubles in the
next few decades and more out and empowered LGBT
people age into their retirement years.

As the advocate for LGBT elders, SAGE is working with cities and towns across the country to encourage more LGBT-friendly developments, including

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NORCs. Here in New York, SAGE receives NORC funding that supports our SAGE Center Harlem, SAGE also launched our five senior centers across the city to reach more LGBT older people who are disconnected from services but in great need of these services in order to age in place, and we thank the City Council very much for the funding for these centers and for our NORC program. With the support of our nontraditional NORC SAGE Center Harlem, LGBT elders of color can access a continuum of care, from hot meals, to fitness, to socialization and case management that enables more LGBT elders in Harlem to age in community and not have to enter long-term care.

We must ensure that there are more resources like more NORCs in this city so that New York City is a place where people can grow old gracefully in the city and in their communities. Our city is aging and it's incumbent up on the City to invest more in models like NORCs so that the Department for the Aging is prepared for the aging of the baby boomers, and it's crucial that the City invest in services and supports specifically for vulnerable populations like LGBT elders.

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Thank you to the City Council for your continued support of our LGBT older adult population; your support has been instrumental and continues to be instrumental in ensuring that SAGE is there for them. As we look to a growing population of LGBT older people, SAGE looks forward to working with the members of the Council and the Department for the Aging to ensure that more of our city's elders can age in place. Thank you.

CHAIRPERSON CHIN: Thank you for your testimony and thank you for raising the issue about pay parity; I know that we took a step forward by working with case management agencies, but we definitely have to continue that for our senior centers and for our NORCs. And I think with our NORCs we have to let the Administration know that this is a trend; we need to start more NORCs in our city and we need to get the support there, and I'm so glad to hear about the example of Bay Ridge -- I forgot, but I'm glad you were here to remind us that that was another one that the Council supported, because the Council Member; I think Gentile, [background comment] raised it that... [crosstalk, background comment] yes. So [inaudible] council

members needs to be the ones who also come forward

and say hey, I can use a NORC in this part of my

district and also working with providers and really

get the word out there. I think the terminology

"NORC" is getting more familiar to a lot more people,

and we hope to see a growing number in the city and I

look forward to working with all of you doing that.

9 Thank you for coming come out today. [background

10 comment].

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And our last panel -- we have Rhonda

Soberman from Visiting Nurse Service of New York and

Hillary Stuchin from UJA-Federation. Is there anyone
else that would like to testify? You can speak to

the sergeant there. Thank you.

[background comments]

HILLARY STUCHIN: Alright. Hi. Good afternoon. I'm Hillary Stuchin; I'm the Associate Director for Government and External Relations for UJA-Federation of New York.

Established 100 years ago, UJA is one of the nation's largest local philanthropies; we identify and meet the needs of New Yorkers of all backgrounds, we connect people to their communities, respond to crises in New York and around the world,

and support nearly 100 nonprofit organizations serving those that are vulnerable and most in need of programs and services, and JASA and Selfhelp are just two of them.

First, thank you for making this the year of the senior and for the \$23 million that have been baselined for DFTA, it's really vital, core services that so many of our clients truly, truly need and to the Council, thank you also for renewing the NORC initiative, because without it, you know so many would not have these programs available any more.

You've heard quite a bit about NORCs today, so I'll just pull some requests or recommendations from our testimony.

nursing services and the funding needed for that and the importance of it within a NORC. As you know, they're among the most valuable to residents but also the most expensive to provide, and the costs just keep growing due to reimbursement rate changes and other kind of complications within the health care system; though all socialization and recreational programs are important factors of overall wellness, this small piece of the NORC program has a very large

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impact in keeping people at home and really achieving the goal of a NORC to connect them with their communities; keep them out of hospitals and nursing homes.

So for that, we would encourage that in the next fiscal year the Council try to get \$1.12 million appropriated to just specifically health care in NORCs. And also, further noting the success of NORCs and Neighborhood NORCs as a whole, we would ask the Council to enhance funding for the existing programs and expand opportunities to offer more programs citywide, because, as mentioned, we really do need to keep pace with demographics of this aging population in our city. We also encourage the Council to pursue baseline funding for Neighborhood NORCs and really kind of get that program established within the City; there are areas, as you know, where there are significant senior populations, but they have lower density and the people are just as much in need of services [sic].

So finally, as mentioned before, the NYSOFA grant award should be announced very soon and we would hope that the Council, in conjunction with the Administration and DFTA, would coordinate and

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streamline the reporting and programming requirements that these varying grants have, because for those who are duly funded, it's a very complicated process, so say the least.

So that's very brief, but I thank you and I look forward to working with you and the Aging Committee, the Council, everybody, to try to make this happen and work in the next coming year. Thank you. [background comment] Oh goodness. [laugh]

RHONDA SOBERMAN: Hi. My name is Rhonda

Soberman; I'm from the Visiting Nurse Service of New

York and I want to thank you, Chair Chin, and

everybody else who's still here, so much for

providing us with the opportunity to again speak

about how we can improve Naturally Occurring

Retirement Communities -- I'll also make it brief and

skip through things, but it's all here in my comments

for today.

I'm speaking here on behalf of the
Chinatown Neighborhood NORC, which I'm sure you're
familiar with; the Visiting Nurse of New York has
sponsored this Neighborhood NORC since it's inception
in 2006. While we are very grateful for the City
Council for allocating needed funding for the

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Neighborhood NORC and other NORCs and Neighborhood

NORCs through the city in Fiscal Year 2018, we want

to thank you so much for your vision and recognition

of the needs of the senior population in New York

City and for realizing that NORCs and NNORCs are a

viable strategy in addressing those needs.

The NNORC interdisciplinary approach,
which is a tenet of the NNORC model, where social
workers and nurses work collaboratively on resident
health and wellness, is really critical to the
success of community living. The inclusion of
community residents as volunteers and members of
numerous advisory committees provides residents with
a voice and keeps them engaged in this important
community program that is focused on their social and
health needs as well as their future aspirations
towards healthy aging in place.

Navigating the health and social service world is a major challenge for our members at the Chinatown NNORC who come to receive social services, nonreimbursable health care, education, and the like. We currently service more than 1,000 members and 800 of them are actively engaged seniors and they participate in the activities that we provide, which

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2 are nonreimbursable health education and screenings,
3 social services and recreation and support groups.

You know before you were asking -- how do we measure success, well through the surveys and like the health indicators and our Advantage survey, for example, in Chinatown we identified that there was a rise in colon cancer among the Asian seniors in Chinatown and what we did was; we activated a colon cancer task force where we worked with other members of our community -- hospitals, clinics and all that -- brought everyone together, brought the seniors in; even the pharmacies and everything, and we helped people to understand the importance of colon health and getting screened. We had a navigator who helped people go on the day of their colonoscopy and we were able to show, from our outcomes, that we increased peoples going for those types of tests. So all of the NORCs find ways of understanding what those specific health needs are in their community and trying to find ways of engaging people so that they can address them.

The next thing we worked on was health decision-making, health care proxy, and we have an ongoing health care proxy task force with members of

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the expanded NORC community in Chinatown and the Lower East Side. So this is the power of NORCs and your community where we really can get together, engage people, and make a difference in these metrics in the community that are so important to promoting good health. Okay.

Our community, as you know, is extremely low by HUD standards, and 62% of our members are over 75 and 25% are over 85 who are really an aging community with people who are extremely low income. In terms of health status, people have mobility issues and we know the challenges living in a Neighborhood NORC in a tenement community where a lot of our seniors are living on upper floors in sort of substandard housing. We work very closely with the landlords, and again, in a Neighborhood NORC there's not one landlord that you deal with; you're dealing with multiple landlords, but we go in and we try to do housing evaluations and try to make the necessary changes so that we can enhance successful community living, because this is where our constituency wants to stay, in Chinatown.

During Fiscal Year 2017, the City Council funds were used to partially support all of the staff

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that we have at our NNORC and without that funding we would not be able to continue, so we are very hopeful that in 2018 we will be able to continue to receive that support.

As far as recommendations are concerned, we are hoping that you continue to expand the important work and the efforts of other successful NORCs and NNORCs across New York City by:

1. baselining NNORC appropriate financial resources.

It is very upsetting to -- you know, June 30th is coming up and I'm starting not to sleep at night, waiting to find out what our allocation would be -- we really need to be able to, you know, be there for our community and we have to know that we're funded and we can do that as well, so baselining is really very important.

Nursing services: I think everybody here

-- Visiting Nurse is in a unique situation, because
we are running a Neighborhood NORC, but we are also
the health partner in many of the NORCs that have
come to testify in front of you today, and
unfortunately, because of changes in health care
reimbursement, as I reported last year, we can no
longer provide those services without some form of

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compensation, and we feel it's so critical and we see such a difference when we have the nursing services in place, because the nurses are there not only to support the residents who live in a community, but even the staff who are struggling with this; it's really important to have this perspective. When people get nursing services through Visiting Nurse Service of New York, it's not only the nurse that's there at their location; it's all of the services and support and everything that comes from an organization like us, so these services are really, really important.

I attached for you to look at a letter that we received from a family member of a member of our Neighborhood NORC who went from an active and involved member to having some difficulties and how we navigated that person till the day that they died, and the family lived far away and if it wasn't for our involvement, it could have been a very different story; the person ended up getting the services in their home and community -- we took the liberty of translating it for those who don't read Chinese -- and I think it's a compelling story, because this is what all of my colleagues who are here do. We really

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make a difference, we really help people to stay in their home and community by being their family member, and so these funds are so critical to our being able to continue this mission.

The third thing that I'm asking that you consider is to obviously expand this program as much as possible within the confines of the finances that are available, because we know, particularly in immigrant and low-income and high-risk communities, this is really critical to getting people on their feet and maintaining them in the best way.

Communities fortunate enough to have NNORCs have an anchor that supports successful aging in place through the provision of a wide range of services at critical moments in the lives of their members and that's the letter to show you what that was all about.

But there are many communities with a significant aging population that don't have NORCs for low-income and immigrant and frail population; this can be the difference between living their senior years engaged in a community that supports them or deteriorating in isolation in apartments or moving to costly nursing homes; we are committed to

working with the City Council, DFTA and other
community partners to ensure that every community
that needs a NORC or an NNORC can successfully
support one. As I said before, we have been a real
we are so committed to the NORCs that we help a
lot of NORCs you asked before, well how do people.
does DFTA go out and look for places? Well a lot of
people in the community come to Visiting Nurse
Service to ask about it and we help and guide them
and help them to get grants so that they can do the
Advantage survey and these surveys are really
important because they help them to identify do
they have the right number of people in a community
to become a NORC; what kinds of needs does this
community have. Every community throughout the city
is different, their needs are different, their
priorities are different and we have to really make
these programs be responsive to what's going on, and
we work to help communities be able to do that.

So in conclusion, as we prepare to celebrate the 150th anniversary of the birth of our founder, Lillian Wald -- and also my colleague back there from Henry Street Settlement; it's her founder too -- her mission and vision to serve those in need

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in the comfort of their home and community is a relevant and critical today as it was more than 100 years ago. NORCs and NNORCs are the natural outgrowth of the longstanding commitment the City Council has demonstrated to help our seniors live and thrive in the communities they call home. We thank you for your continued investment in the successful NORC model and look forward to working with you to ensure that our seniors have the appropriate nursing and social services that they deserve.

CHAIRPERSON CHIN: Thank you. Thank you for your testimony and thank you for your passion in working in this area, and next year we're gonna have to focus on NORC programs, making sure that every neighborhood that wants one we can help them build. It's so important to get the funding baselined so that the Council, we can use our money to help do the feasibility studies and that's why we were able to get three NORC programs started, one in Staten Island, Far Rockaway, and in Bay Ridge, but we need the Administration to baseline the funding. look forward to working with all of you... [interpose]

> RHONDA SOBERMAN: Thank you.

1	COMMITTEE ON AGING 85
2	CHAIRPERSON CHIN: to make that happen.
3	And thank you to all of you for the great work that
4	you do for our seniors and we look forward to working
5	together.
6	RHONDA SOBERMAN: Thank you.
7	CHAIRPERSON CHIN: Thank you for coming
8	out today.
9	RHONDA SOBERMAN: And just know that all
10	of your investment really makes a difference; we're
11	here to prove to you that this is worthwhile and that
12	the money is very well spent.
13	CHAIRPERSON CHIN: We know. Thank you.
14	With that, the hearing is adjourned.
15	[gavel]
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## ${\tt C} \ {\tt E} \ {\tt R} \ {\tt T} \ {\tt I} \ {\tt F} \ {\tt I} \ {\tt C} \ {\tt A} \ {\tt T} \ {\tt E}$

World Wide Dictation certifies that the foregoing transcript is a true and accurate record of the proceedings. We further certify that there is no relation to any of the parties to this action by blood or marriage, and that there is interest in the outcome of this matter.



Date July 9, 2017